

CHANGJIANG FERTILIZER HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200713878D)

ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE SGX-ST LISTING MANUAL – DISCLAIMER OF OPINION BY THE INDEPENDENT AUDITORS ON THE GROUP'S FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the Board of Directors of Changjiang Fertilizer Holdings Limited (the “Company” and collectively with its subsidiaries, the “**Group**”) wishes to inform that the independent auditors of the Company, Nexia TS Public Accounting Corporation (the “**Independent Auditors**”), have in their Independent Auditors’ Report dated 1 April 2015 (the “**Report**”), included a disclaimer of opinion (the “**Disclaimer Opinion**”) in relation to the financial statements of the Group for the financial year ended 31 December 2014 (the “**Audited Financial Statements**”).

Relevant copies of the Report and extracts of the relevant Notes to the Financial Statements are annexed collectively to this announcement as Appendix I.

Shareholders of the Company are advised to read the Audited Financial Statements in the Annual Report of the Company which will be despatched by 10 April 2015.

BY ORDER OF THE BOARD

CHANGJIANG FERTILIZER HOLDINGS LIMITED

Zhu Xue Cheng
Acting Chairman and Executive Director

1 April 2015