

**ASCENDAS PTE LTD
(THE "COMPANY")**

**S\$300 MILLION 4.75 PER CENT. PERPETUAL CAPITAL SECURITIES
(THE "CAPITAL SECURITIES")**

**ANNOUNCEMENT OF RESULTS OF INVITATION BY THE COMPANY IN CONNECTION
WITH THE CAPITAL SECURITIES AS AT THE TENDER DEADLINE**

Reference is made to the Invitation Memorandum dated 13 April 2015 and the notice published by the Company on 13 April 2015 (collectively, the "**Tender Offer Documents**") in relation to the Invitation by the Company in connection with the Capital Securities. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Tender Offer Documents.

The Company wishes to announce that as at 5.00 p.m. (Singapore time) on 27 April 2015 (the "**Tender Deadline**"), S\$222,000,000 in aggregate principal amount of the Capital Securities (the "**Offered Capital Securities**") has been validly offered for sale (and not validly withdrawn) pursuant to the Invitation.

The Company wishes to inform the Securityholders that:

- (a) it will not be extending the Tender Deadline, being 5.00 p.m. (Singapore time) on 27 April 2015. Therefore, the Invitation has expired at 5.00 p.m. (Singapore time) on 27 April 2015.
- (b) subject to the satisfaction of the Settlement Condition, the Company will accept the offers in respect of the Offered Capital Securities, and will repurchase the Offered Capital Securities on the date falling seven (7) business days after the Settlement Condition is met; and
- (c) the Company will make an announcement on the SGX-ST as soon as practicable after the Settlement Condition is met.

By Order of the Board
Ascendas Pte Ltd
(Company Registration No.:200010635R)

Mary Judith de Souza
Company Secretary
28 April 2015