

Mitsubishi UFJ Financial Group, Inc.

**Corrections to “Consolidated Summary Report <under Japanese GAAP>
for the fiscal year ended March 31, 2014”**

Tokyo, June 9, 2014 --- Mitsubishi UFJ Financial Group, Inc. today announced partial corrections to “Consolidated Summary Report <under Japanese GAAP> for the fiscal year ended March 31, 2014” disclosed on May 14, 2014, as shown in the Appendix.

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Corrections:

Consolidated Summary Report <under Japanese GAAP> for the fiscal year ended March 31, 2014 (page 31)

4. Consolidated Financial Statements — Notes to the Consolidated Financial Statements
(Consolidated Statements of Changes in Net Assets)

* The corrected figures are underlined.

(Before Correction)

1. Detailed Information regarding Outstanding Shares

(Thousand shares)

	Number of shares as of April 1, 2013	Number of shares increased	Number of shares decreased	Number of shares as of March 31, 2014	Notes
Outstanding shares					
Common stock	14,158,585	5,440	-	14,164,026	(1)
First series of class 5 preferred stock	156,000	-	-	156,000	
Class 11 preferred stock	1	-	-	1	
Total	14,314,586	5,440	-	14,320,027	
Treasury stock					
Common stock	3,411	85	<u>333</u>	<u>3,163</u>	(2)
Total	3,411	85	<u>333</u>	<u>3,163</u>	

(1) Increase in the number of common stock by 5,440 thousand shares was due to the exercise of stock options.

(2) Increase in the number of common stock held in treasury by 85 thousand shares was mainly due to repurchase of stocks in response to requests made by shareholders holding shares constituting less than a unit and an increase in the number of shares held by affiliates accounted for under the equity method. Decrease in the number of common stock held in treasury by 333 thousand shares was mainly due to sale of stocks in response to requests made by shareholders holding shares constituting less than a unit, sale of stocks by consolidated subsidiaries, sale of stocks by affiliates accounted for under the equity method and a decrease in the number of shares held by affiliates accounted for under the equity method.

(After Correction)

1. Detailed Information regarding Outstanding Shares

(Thousand shares)

	Number of shares as of April 1, 2013	Number of shares increased	Number of shares decreased	Number of shares as of March 31, 2014	Notes
Outstanding shares					
Common stock	14,158,585	5,440	-	14,164,026	(1)
First series of class 5 preferred stock	156,000	-	-	156,000	
Class 11 preferred stock	1	-	-	1	
Total	14,314,586	5,440	-	14,320,027	
Treasury stock					
Common stock	3,411	85	<u>941</u>	<u>2,554</u>	(2)
Total	3,411	85	<u>941</u>	<u>2,554</u>	

(1) Increase in the number of common stock by 5,440 thousand shares was due to the exercise of stock options.

(2) Increase in the number of common stock held in treasury by 85 thousand shares was mainly due to repurchase of stocks in response to requests made by shareholders holding shares constituting less than a unit and an increase in the number of shares held by affiliates accounted for under the equity method. Decrease in the number of common stock held in treasury by 941 thousand shares was mainly due to sale of stocks in response to requests made by shareholders holding shares constituting less than a unit, sale of stocks by consolidated subsidiaries, sale of stocks by affiliates accounted for under the equity method and a decrease in the number of shares held by affiliates accounted for under the equity method.