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SKYFAME REALTY (HOLDINGS) LIMITED

(天譽置業(控股)有限公司)

(Incorporated with limited liability under the laws of Bermuda)

Completion of Partial Redemption of U.S.\$30,000,000 in aggregate principal amount of 10.0 per cent. Bonds due 2019 (ISIN: XS1855419161; Common Code: 185541916)

ANNOUNCEMENT

Hong Kong – 19 February 2019 – Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 4 February 2019 in relation to the partial redemption (the “**Partial Redemption**”) of US\$12.8 million in principal amount of the 10.0 per cent. bonds due 2019 (the “**Bonds**”). The Bonds are listed on the Singapore Exchange Securities Trading Limited.

On 19 February 2019, the Company completed the Partial Redemption. The total redemption amount was US\$13,397,376.00, including interest accrued from the date of issue and up to the date of Partial Redemption, which was funded by way of the internal resources of the Company. Upon completion of the Partial Redemption, the outstanding principal amount of the Bonds is US\$17.2 million.

On behalf of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 19 February 2019

As at the date of this announcement, the Board comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WANG Chenghua; one non-executive director, namely Mr. WONG Lok; and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.