FIRST SPONSOR GROUP LIMITED
(Incorporated in the Cayman Islands)
(Registration No. 195714)

DISTRIBUTION ON SERIES 3 CONVERTIBLE SECURITIES ("PCCS")

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*Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this Announcement shall have the same meanings ascribed to them in the offer information statement dated 23 August 2024 issued by the Company in relation to the Rights Issue (the "**Offer Information Statement**").*

The Company wishes to announce that a Distribution on the PCCS shall be payable on 7 January 2025. Details of the Distribution, subject to no further conversion prior to the record date, are as follows:-

1.	Distribution period	:	30 September 2024 (inclusive) to 6 January 2025 (inclusive)
2.	Number of days	:	99 days
3.	Distribution rate	:	4.85% per annum
4.	Calculation of total Distribution	:	225,910,315(1) x S$1.08 x 4.85% x 99 / 365
5.	Total Distribution amount payable	:	S$3,209,548.08
6.	Record date	:	30 December 2024, being the fifth business day before the due date for payment(2)
7.	Distribution Payment Date	:	7 January 2025

Note:

(A) This announcement is made for the purpose of informing PCCS holders of the Distribution being made pursuant to Condition 4 of the Terms and Conditions of the PCCS ("**PCCS TCs**").

(B) Pursuant to Condition 4.1(a) of the PCCS TCs, each PCCS confers a right upon a PCCS holder to receive Distributions payable semi-annually in arrears on 7 January and 7 July in each year.

(1) These figures assume that there are no conversion(s) of PCCS between the date of this announcement and the record date.

(2) Pursuant to Condition 7.1(b) of the PCCS TCs, Distribution (including any Arrears of Distribution) on PCCS shall be paid to the person shown on the Register at the close of business on the fifth business day before the due date for payment thereof.

BY ORDER OF THE BOARD
FIRST SPONSOR GROUP LIMITED

Neo Teck Pheng
Group Chief Executive Officer and Executive Director
17 December 2024