



ZICO HOLDINGS INC.

Incorporated in Labuan, Malaysia

Company Registration No. LL07968

SUBSIDIARY GRANTED CAPITAL MARKETS SERVICES LICENCE BY THE SECURITIES COMMISSION OF MALAYSIA

The Board of Directors ("**Board**") of ZICO Holdings Inc. (the "**Company**", and together with its subsidiaries and associated companies, the "**Group**") refers to the Company's announcements dated 9 September 2016, 13 October 2016, 11 September 2017, and 1 November 2017 in relation to its subsidiary, ZICO Capital Sdn. Bhd. ("**ZICap Malaysia**").

The Board is pleased to announce that ZICap Malaysia has been granted a new capital markets services licence by the Securities Commission of Malaysia ("**SC**") on 9 November 2017 to conduct the regulated activity of advising on corporate finance ("**CMS Licence**").

ZICap Malaysia may conduct the regulated activities of giving advice concerning (a) compliance with or in respect of legal provisions, regulations, and guidelines relating to the issues of securities and take-overs and mergers, or the raising of funds by a corporation; (b) compliance with the listing requirements of Bursa Malaysia in relation to the raising of funds or related party transactions; and (c) arrangement or restructuring of a listed corporation or a subsidiary of the listed corporation of its assets or liabilities.

The grant of the CMS Licence is not expected to have any material impact on the Group's earnings per share and net tangible asset per share for the financial year ending 31 December 2017.

BY ORDER OF THE BOARD

Chew Seng Kok

Managing Director

ZICO Holdings Inc.
Company Registration No. LL07968

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10 November 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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