



ISEC HEALTHCARE LTD.

Company Registration Number: 201400185H
(Incorporated in Singapore on 2 January 2014)
(the "**Company**")

PROPOSED ACQUISITION OF ALL THE SHARES IN THE CAPITAL OF JL MEDICAL (BUKIT BATOK) PTE. LTD., JL MEDICAL (SEMBAWANG) PTE. LTD., JL MEDICAL (WOODLANDS) PTE. LTD. AND JL MEDICAL (YEW TEE) PTE. LTD.

- **RECEIPT OF THE LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF 27,883,750 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

*Unless otherwise defined, all capitalised terms used herein shall bear the meanings ascribed to them in the Company's announcements dated 27 May 2016 and 6 September 2016 (together, the "**Announcements**"), and the circular to the shareholders of the Company dated 22 September 2016 (the "**Circular**").*

1. INTRODUCTION

The Board of Directors of the Company refers to the Announcements and the Circular in relation to, *inter alia*, the Proposed Acquisition and the proposed allotment and issue of Consideration Shares, comprising 27,883,750 new Shares, to the Vendors (including the proposed allotment and issue of 25,892,258 new Shares to Dr Lee Yeng Fen) as partial satisfaction for the Proposed Acquisition.

2. LISTING AND QUOTATION NOTICE

Further to the Announcements and the Circular, the Board is pleased to announce that the Company has on 6 October 2016 received the listing and quotation notice from the SGX-ST for the listing and quotation of the Consideration Shares (the "**Notice**") on the Catalist Board of the SGX-ST, subject to:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval to be obtained at the EGM to be convened.

The Notice is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries or their securities.

3. FURTHER ANNOUNCEMENTS

The Company will make the necessary announcement(s) upon completion of the Proposed Acquisition and the allotment and issuance of the Consideration Shares.

Shareholders and potential investors are advised to exercise caution when trading the Company's shares as there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will proceed to Completion, as Completion is subject to, *inter alia*, the fulfilment of Conditions Precedent in the Sale and Purchase Agreement. Shareholders are advised to read this announcement and any further announcements carefully, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Dr. Wong Jun Shyan
Executive Director and Chief Executive Officer
6 October 2016

*ISEC Healthcare Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2014. The initial public offering of the Company (the "**IPO**") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**" or "**PPCF**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.