

# NOTICE OF THE ANNUAL GENERAL MEETING

## DYNA-MAC HOLDINGS LTD.

Company Registration No. 200305693E  
 (Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of the Company will be held by electronic means on Tuesday, 25 April 2023 at 10.00 a.m. to transact the following business:–

This Notice together with the Proxy Form and the Company's annual report ("Annual Report") (including the appendix to the Notice ("Appendix")), have been made available on SGXNet and the Company's website and may be accessed at the URL <https://investor.dyna-mac.com/annual-general-meeting.html>. Printed copy of this Notice, the Annual Report and the Proxy Form will NOT be despatched to members.

### AS ORDINARY BUSINESS

1. To receive and adopt the Directors' Statement and Audited Financial Statements for the year ended 31 December 2022 together with the Independent Auditor's Report. **(Resolution 1)**
2. To declare the First and Final Tax-exempt One-tier Dividend of 0.29 cents per share for the financial year ended 31 December 2022. **(Resolution 2)**
3. To approve Directors' Fees of \$16,667 for the financial year ended 31 December 2022. **(Resolution 3)**
4. To approve Directors' Fees of \$300,000 for the financial year ending 31 December 2023 to be paid to the Directors quarterly in arrears. **(Resolution 4)**
5. To re-elect Ms Lee Kim Lian, Juliana who retires in accordance with Regulation 91 of the Company's Constitution and who, being eligible, offers herself for re-election. **(Resolution 5)**  
  
*Ms Lee Kim Lian, Juliana is considered an Independent Director and will, upon re-election remain as Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee.*
6. To re-elect Mr Henry Tan Song Kok who retires in accordance with Regulation 91 of the Company's Constitution and who, being eligible, offers himself for re-election. **(Resolution 6)**  
  
*Mr Henry Tan Song Kok is considered an Independent Director and will, upon re-election remain as Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee.*
7. To re-elect Mr Tan Poh Lee Paul who retires in accordance with Regulation 97 of the Company's Constitution and who, being eligible, offers himself for re-election. **(Resolution 7)**  
  
*Mr Tan Poh Lee Paul is considered an Independent Director and will, upon re-election remain as Chairman of Remuneration Committee and a member of Audit Committee and Nominating Committee.*
8. To re-appoint Messrs Ernst & Young LLP ("EY") as Auditors of the Company and to authorise the Directors to fix their remuneration. **(Resolution 8)**

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## AS SPECIAL BUSINESS

To consider and, if thought fit, to pass the following Ordinary Resolutions, with or without modifications:-

9. Authority to issue shares

**(Resolution 9)**

"That pursuant to Section 161 of the Companies Act 1967 ("**Companies Act**") and Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), authority be and is hereby given to the Directors of the Company to:

- (a) (i) issue shares of the Company ("**Shares**") (including the issue of shares and convertible securities) whether by way of rights, bonus or otherwise; and/or
- (ii) make or grant offers, agreements and options (collectively, "**Instruments**") which would or which might require shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into shares, at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and
- (b) (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue shares in pursuance of any Instrument made or granted by the Directors while this Resolution was in force.

PROVIDED ALWAYS THAT:

- (i) the aggregate number of Shares (including shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) shall not exceed 50% of the total number of issued shares (excluding treasury shares and subsidiary holdings) of the Company (as calculated in accordance with sub-paragraph (ii) below), of which the aggregate number of shares to be issued other than on a pro rata basis to existing shareholders must not exceed twenty percent (20%) of the total number of issued shares (excluding treasury shares and subsidiary holdings, if any) of the Company (as calculated in accordance with sub-paragraph (ii) below); and

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- (ii) (subject to such manner of calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of shares that may be issued under sub-paragraph (i) above, the percentage of issued shares shall be based on the total number of issued Shares (excluding treasury shares and subsidiary holdings) at the time of passing of this Resolution, after adjusting for:
    - (a) new Shares arising from the conversion or exercise of convertible securities or share options or vesting of share awards which were issued and are outstanding or subsisting at the time of this Resolution is passed; and
    - (b) any subsequent bonus issues, consolidation or subdivision of shares; and
  - (iii) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Listing Manual of SGX-ST for the time being in force (unless such compliance has been waived by the SGX-ST), all applicable legal requirements under the Companies Act and the Constitution of the Company; and
  - (iv) such authority shall (unless varied or revoked by the Company in the general meeting) continue in force until the conclusion of the next annual general meeting of the Company or the date by which the next general meeting of the Company is required by law to be held, whichever is the earlier.”
10. Authority to grant options and to allot and issue shares under Dyna-Mac Share Option Scheme 2021 (“DMSOS 2021”) **(Resolution 10)**

“That authority be and is hereby given to the Directors to offer and grant options in accordance with the rules of DMSOS 2021 and pursuant to Section 161 of the Companies Act 1967 to allot and issue and/or deliver from time to time such number of fully-paid shares (including treasury shares, if any) as may be required to be issued or delivered pursuant to the exercise of options, whether granted during subsistence of this authority or otherwise, provided that the aggregate number of new shares available pursuant to the DMSOS 2021, and any share-based schemes of the Company, shall not exceed fifteen percent (15%) of the total issued shares of the Company (excluding treasury shares and subsidiary holdings) from time to time.”

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11. Authority to grant awards and to allot and issue shares under Dyna-Mac Share Award Scheme 2021 (“DMSAS 2021”) **(Resolution 11)**

“That authority be and is hereby given to the Directors to grant awards in accordance with the rules of DMSAS 2021 and pursuant to Section 161 of the Companies Act 1967 and allot and issue, transfer and/or deliver from time to time such number of fully paid-up shares or pay the aggregate market price of the shares in cash in lieu of the allotment or transfer of shares, as may be required pursuant to the vesting of awards provided that the aggregate number of new shares available pursuant to the DMSAS 2021, and any other share-based schemes of the Company, shall not exceed fifteen percent (15%) of the total issued shares of the Company (excluding treasury shares and subsidiary holdings) from time to time.”

12. Renewal and modification of the mandate for interested person transactions **(Resolution 12)**

That:–

- (i) approval be and is hereby given for the purposes of Chapter 9 of the Listing Manual of the Singapore Exchange Securities Trading Limited, for the Company, its subsidiaries, its target associated companies and corporations which become the Company’s subsidiaries or target associated companies (the “**Group**”) or any of them to enter into any of the transactions falling within the types of Interested Person Transactions as described in the Appendix with any party who is of the class of Interested Persons as described in the Appendix provided that such transactions are made on an arm’s length basis and on normal commercial terms and in accordance with the review procedures for such Interested Person Transactions as set out in the Appendix (the “**IPT Mandate**”);
- (ii) the approval given for the IPT Mandate shall, unless revoked or varied by the Company in general meeting, continue in force until the conclusion of the next annual general meeting of the Company; and
- (iii) the Directors of the Company be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they may consider expedient or necessary or in the interests of the Company to give effect to the IPT Mandate and/or this Resolution.

13. To transact any other business that may be transacted at an Annual General Meeting.

BY ORDER OF THE BOARD

**Liew Meng Ling**  
Company Secretary

Date: 3 April 2023  
Singapore

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## Explanatory Notes on Special Business to be Transacted

- Resolution 9: Ordinary Resolution 9 if passed, will empower the Directors of the Company from the date of the Meeting until the next AGM (unless such authority is revoked or varied at a general meeting), to issue shares and/or make or grant Instruments that might require shares to be issued pursuant to such instruments, up to a limit of 50% of the total number of issued shares of the Company (excluding treasury shares and subsidiary holdings) with a sub-limit of 20% for issues other than on a pro rata basis, calculated as described in the Resolution.
- Resolution 10: Ordinary Resolution 10 if passed, will empower the Directors of the Company from the date of this Meeting until the date of the next Annual General Meeting of the Company, or the date by which the next Annual General Meeting of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to offer and grant options in accordance with the rules of the DMSOS 2021 and pursuant to Section 161 of the Companies Act 1967 and to issue shares from time to time as may be required pursuant to the exercise of the options under the Scheme provided that the aggregate number of new shares to be delivered under the DMSOS 2021 and any other share-based schemes of the Company does not exceed 15% of the total issued shares of the company (excluding treasury shares and subsidiary holdings) from time to time.
- Resolution 11: Ordinary Resolution 11 if passed, will empower the Directors of the Company from the date of this Meeting until the date of the next Annual General Meeting of the Company, or the date by which the next Annual General Meeting of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to grant awards and to allot and issue, transfer and/or deliver fully paid-up shares pursuant to vesting of the awards provided that the aggregate number of new shares available pursuant to the DMSAS 2021 and any other share-based schemes of the Company shall not exceed 15% of the total issued shares of the Company (excluding treasury shares and subsidiary holdings) from time to time.
- Resolution 12: Ordinary Resolution 12 if passed, will allow the Company and its subsidiaries that are entities at risk, or any of them, to enter into certain Interested Person Transactions with persons who are considered "Interested Persons" (as defined in Chapter 9). Details of the terms of the mandate are set out in the Appendix accompanying the Notice of AGM.

## Notes:

1. The Annual General Meeting is being convened, and will be held, by way of electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Members will not be able to attend the AGM in person. However, an alternative arrangement has been provided to allow the members to participate and vote in the AGM via electronic means.
2. Alternative arrangements relating to, among others, attendance, submission of questions in advance or "live" at the AGM and/or voting at the AGM (i) "live" by the member or his/her/its duly appointed proxy(ies) (other than the Chairman of the AGM) via electronic means; or (ii) by appointing the Chairman of the AGM as a proxy to vote on the member's behalf at the AGM are set out in this Notice.

## Participation in AGM proceedings via "Live Webcast/Live Audit Feed"

3. A member will be able to participate by accessing the "live" audio-visual webcast or "live" audio feed. In order to do so a member must pre-register by 10.00 a.m. on 22 April 2023 ("**Pre-registration Deadline**") at the URL <https://investor.dyna-mac.com/annual-general-meeting.html> ("**Pre-registration Website**") for the Company to authenticate his/her/its status as member.
4. Following authentication of his/her/its status as members, authenticated members will receive email instructions on how to access the audio-visual webcast and audio feed of the proceedings of the AGM by 24 April 2023. Members who do not receive an email by 10.00 a.m. on 24 April 2023, but who have registered by the Pre-registration Deadline, should contact the Company at the following email address: [dyna-mac-agm@ryt-poll.com](mailto:dyna-mac-agm@ryt-poll.com) with the following details included (i) the full name of the member, and (ii) his/her/its identification/registration number. Members who have received the email instructions must not forward the email instructions to other persons who are not members or who are not entitled to attend the AGM. This is to avoid any technical disruption or overload to the "live" audio-visual webcast or "live" audio feed.
5. Investors who hold Shares through depository agents (as defined in Section 81 SF of the Securities and Futures Act 2001 of Singapore ("**SFA**") and wish to watch the "live" audio-visual webcast or listen to the "live" audio feed of the AGM must approach their respective depository agents to pre-register by 10.00 a.m. on 13 April 2023 in order to allow sufficient time for their respective depository agents to in turn register their interest with the Company.

## Submission of Questions

6. Members (or their duly appointed proxies) who participate by way of observing the live audio-visual webcast of the AGM proceedings may ask questions live and online (in real-time) during the AGM by submitting text-based questions via the "live" audio-visual webcast by clicking on "Ask Question", followed by "Type Your Question" and selecting the resolution to enter the text-based questions within a certain prescribed time limit.
7. Members (including CPF and SRS Investors) or where applicable, their appointed proxy(ies) must access the AGM proceedings via the "live" audio-visual webcast in order to ask questions "live" at the AGM, and will not be able to do so via the "live" audio feed of the AGM proceedings.
8. The directors of the Company will endeavour to address as many substantial and relevant questions submitted online as possible during the AGM. However, members should note that there may not be sufficient time available at the AGM to address all questions raised.

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9. Alternatively, members (including CPF and SRS investors) may submit questions relating to any of the resolutions as set out in the Notice of AGM in advance for the AGM through the following means:
  - (a) via the Pre-registration Website at the URL <https://investor.dyna-mac.com/annual-general-meeting.html>;
  - (b) by email to [dyna-mac-agm@ryt-poll.com](mailto:dyna-mac-agm@ryt-poll.com); or
  - (c) in hard copy by sending personally or by post and lodging the same at the Company's principal place of business at 45 Gul Road, Singapore 629350, to the attention of Jerald Lee/Chin Yin Fei.
10. Questions in advance of the AGM may be submitted in the manner set out in paragraph 9 above no later than 10.00 a.m. on 11 April 2023. Members are requested to submit their questions as early as possible as to allow the Company sufficient time to respond.
11. For questions submitted in advance of the AGM, the Company will provide replies to all questions which are substantial and relevant to the questions as set out in the Notice of AGM by publication on the SGXNet and the Company's website at URL <https://investor.dyna-mac.com/annual-general-meeting.html> by 10.00 a.m. on 19 April 2023.
12. The Company will also publish the minutes of the AGM (which will include all responses to questions, which are substantial and relevant to the resolutions as set out in the Notice of AGM, submitted live and online during the AGM) on the SGXNet and the Company's website within one month after the date of the AGM.

## Submission of instrument appointing a proxy(ies) to vote or vote "live" at the AGM

13. Shareholders (including CPF & SRS investors) and, where applicable, appointed proxy(ies) who wish to vote "live" at the AGM must pre-register at the Pre-registration Website. Voting at the AGM may be carried out in one of two ways:
  - (a) members who wish to vote on any or all of the resolutions at the AGM may vote "live" via electronic means at the AGM or by appointing proxy(ies) to vote on his/her/its behalf at the AGM; or
  - (b) submitting a proxy form (in advance of the AGM) appointing the Chairman of the meeting to cast votes, or abstain from voting, on their behalf. Please note that members must give specific instructions in the Proxy Form as to voting, or abstentions from voting for each resolution, failing which the form will be treated as invalid.
14. CPF and SRS investors may:
  - (a) vote "live" via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or
  - (b) appoint the Chairman of the meeting as proxy to vote on their behalf at the AGM, in which case they should contact and instruct their respective CPF Agent Banks or SRS Operators at least seven (7) working days before the AGM to allow sufficient time for their respective relevant intermediaries to, in turn, submit a proxy form to appoint the Chairman of the meeting to vote on their behalf by 10.00 a.m. on 13 April 2023.
15. A member who is not a relevant intermediary (as defined in the Companies Act 1967 of Singapore), entitled to attend and vote at the AGM is entitled to appoint not more than two proxies to attend, speak and vote in his/her/its stead at the AGM. Where a member appoints more than one proxy, he/she/it shall specify the proportion of his/her/its shareholding to be represented by each proxy in the Proxy Form. A proxy need not be a member of the Company.
16. The Proxy Form for the AGM can be accessed at the Company's website at the URL <https://investor.dyna-mac.com/annual-general-meeting.html> and has also been made available on SGXNet.
17. The Proxy Form must be submitted to the Company in the following manner:
  - (a) if sent by post, be deposited with the Polling Agent of the Company at 10 Anson Road, #29-07 International Plaza, Singapore 079903; or
  - (b) if submitted electronically, be submitted:
    - (i) via email to the Company at [dyna-mac-agm@ryt-poll.com](mailto:dyna-mac-agm@ryt-poll.com); or
    - (ii) via the Pre-registration Website at the URL <https://investor.dyna-mac.com/annual-general-meeting.html>.

in either case, not later than 10.00 a.m. on 22 April 2023, and in default the instrument of proxy shall not be treated as valid.

18. A member who wishes to submit an instrument of proxy must first download, complete and sign the Proxy Form, before submitting it personally or by post to the address provided above, or scanning and sending it by email to the email address provided above or via the Pre-registration Website at the URL provided above.
19. Members are strongly encouraged to submit completed proxy forms electronically via email.
20. The instrument appointing the proxy or proxies must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing the proxy or proxies is executed by a corporation, it must be either under its common seal (or by the signatures of authorised persons in the manner set out under the Companies Act 1967 as an alternative to sealing) or signed on its behalf by a duly authorised officer or attorney. Where the instrument appointing the proxy or proxies is executed by an attorney on behalf of the appointor, the letter or power of attorney or a duly certified copy thereof, if submitted by post, be lodged with the instrument or if submitted electronically via email or via the Pre-registration Website, be emailed, or uploaded with the instrument, failing which the instrument may be treated as invalid.
21. The Company shall be entitled to reject the instrument appointing the proxy or proxies if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing the proxy or proxies (including any related attachment or supporting documents) (such as in the case where the appointor submits more than one instrument appointing the proxy or proxies).
22. In the case of a member whose shares are entered against his/her/its name in the Depository Register, the Company may reject any instrument appointing the Chairman of the AGM as proxy lodged if such member, being the appointor, is not shown to have shares entered against his/her/its name in the Depository Register as at 72 hours before the time appointed for holding the AGM as certified by The Central Depository (Pte) Limited to the Company.

Members should note that the manner of conducting the AGM may be subject to further changes based on the evolving COVID-19 situation, any legislative amendments and directives or guidelines from government agencies or regulatory authorities. Members are advised to regularly check the Company's website or announcements released on SGXNet for updates on the AGM.

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**Personal Data Privacy:**

By (a) submitting details for the registration to observe the proceedings of the AGM via the "live" audio-visual webcast/"live" audio feed, or (b) submitting the Proxy Form appointing the proxy(ies), to speak and vote at the AGM and/or any adjournment thereof or (c) submitting any questions prior to the AGM in accordance with this notice, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of (a) the processing and administration by the Company (or its agents) of the appointment of the proxy(ies) for the AGM (including any adjournment thereof) (b) the preparation, compilation and publication of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof) (c) order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines; and (d) addressing relevant and substantial questions from members received before the AGM and if necessary, following up with the relevant members in relation to such questions.

In the case of a member who is a relevant intermediary, by submitting a consolidated list of participants for the "live" broadcast of the AGM, the member warrants that it has obtained the prior consent of such participant(s) for collection, use and disclosure by the Company (or their agents or service providers) of the personal data of such participant(s) for the purpose of the processing and administration by the Company (or its agents or service providers), of the "live" broadcast of the AGM (including any adjournment thereof), the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or their agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

**Notice of Record Date and Dividend Payment Date**

Notice is hereby given that the Share Transfer Books and the Register of Members of the Company will be closed on 2 May 2023 at 5.00 p.m. for the preparation of dividend warrants. Duly completed transfers of ordinary shares ("Shares") received by the Company's Registrar, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902 up to 5.00 p.m. on 2 May 2023 will be registered to determine shareholders' entitlement to the proposed final dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 2 May 2023 will be entitled to the proposed final dividend.

The proposed dividend, if approved by members at the Annual General Meeting, will be paid on 11 May 2023.

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## Supplemental Information on Directors Seeking Re-election at the Annual General Meeting (Pursuant to Rule 720(6) and Appendix 7.4.1 of the SGX-ST Listing)

Name of Directors	Lee Kim Lian, Juliana	Henry Tan Song Kok	Tan Poh Lee Paul
Date of Appointment	1 June 2018	1 February 2021	1 September 2022
Date of last re-election	29 April 2021	29 April 2021	–
Age	56	58	69
Country of principal residence	Singapore	Singapore	Singapore
The Board's comments on the Nominating Committee's ("NC's") recommendation for re-election	<p>The Board has considered, among others, the recommendation of the NC and has reviewed and considered the qualification, work experience and suitability of Ms Lee Kim Lian, Juliana for re-election as Independent Director, Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee of the Company. The Board has reviewed and concluded that Ms Lee Kim Lian, Juliana, a practising lawyer possesses the experience, expertise, knowledge and skills to contribute towards the core competencies of the Board.</p>	<p>The Board has considered, among others, the recommendation of the NC and has reviewed and considered the qualification, work experience and suitability of Mr Henry Tan Song Kok for re-election as Independent Director, Chairman of the Audit Committee and a member of the Remuneration Committee and Nominating Committee. The Board has reviewed and concluded that Mr Henry Tan Song Kok, a Chartered Accountant who has extensive expertise and experience in accounting and relating financial management will contribute towards the core competency of the Board.</p>	<p>The Board has accepted the NC's recommendation and considered the qualification work experience and suitability of Mr Tan Poh Lee Paul for his appointment to the Board as Independent Director, Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee. Mr Tan Poh Lee Paul, a Chartered Accountant who has extensive and experience in accounting and relating financial management. He has invaluable domain knowledge, experience and network in oil and gas and his skill set would especially be relevant to DM in its current aggressive growth stage; will contribute towards the core competency of the Board.</p>
Whether appointment is executive, and if so, the area of responsibility	Non-Executive	Non-Executive	Non-Executive



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Name of Directors	Lee Kim Lian, Juliana	Henry Tan Song Kok	Tan Poh Lee Paul
Job Title (e.g. Lead ID, AC Chairman, AC Member etc.)	Independent Director Chairman of Nominating Committee Member of Audit Committee Member of Remuneration Committee	Independent Director Chairman of Audit Committee Member of Remuneration Committee Member of Nominating Committee	Independent Director Chairman of Remuneration Committee Member of Audit Committee Member of Nominating Committee
Professional qualifications	LLB (Honours) Singapore	Bachelor of Accountancy (First Class Honours)  Fellow of Institute of Singapore Chartered Accountants	Fellow of Association of Chartered and Certified Accountants  Member of Institute of Singapore Chartered Accountants
Working experience and occupation(s) during the past 10 years	Practising lawyer and Director of Aptus Law Corporation since 2006.	Group CEO & Chief Innovation Officer CLA Global TS Holdings Pte. Ltd.	Keppel Offshore Marine Ltd Consultant (1 January 2020 – 31 March 2020) Chief Financial Officer (2017 – 2019)  Keppel Corporation Limited Group Controller (2006 – 2018)
Shareholding interest in the listed issuer and its subsidiaries	Nil	500,000 Shares	100,000 Shares
Any relationship (including immediate family relationships) with any existing director, existing executive officer, the issuer and/or substantial shareholder of the listed issuer or of any of its principal subsidiaries	No	No	No
Conflict of interest (including any competing business)	No	No	No
Undertaking (in the format set out in Appendix 7.7) under Rule 720(1) has been submitted to the listed issuer	Yes	Yes	Yes

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Name of Directors	Lee Kim Lian, Juliana	Henry Tan Song Kok	Tan Poh Lee Paul
Other Principal Commitments including Directorships	<p><u>Past (for the last 5 years)</u></p> <ol style="list-style-type: none"> <li>1) Lee Metal Group Ltd</li> <li>2) Forise International Limited</li> </ol> <p><u>Present</u></p> <ol style="list-style-type: none"> <li>1) Uni-Asia Group Limited</li> <li>2) Nordic Group Limited</li> <li>3) Dyna-Mac Holdings Ltd.</li> <li>4) VCPlus Limited</li> <li>5) Aptus Law Corporation</li> <li>6) Corporate House Pte. Ltd.</li> </ol>	<p><u>Past (for the last 5 years)</u></p> <ol style="list-style-type: none"> <li>1) Yinda Infocomm Limited</li> <li>2) YHI International Limited</li> </ol> <p><u>Present</u></p> <ol style="list-style-type: none"> <li>1) BH Global Corporation Limited</li> <li>2) Asia Vets Holdings Ltd</li> <li>3) Dyna-Mac Holdings Ltd.</li> <li>4) Penguin International Limited</li> <li>5) Trans-China Automotive Holdings Limited</li> <li>6) CLA Global Limited</li> <li>7) CLA Global TS Holdings Pte. Ltd.</li> <li>8) TSA Capital Pte Ltd</li> <li>9) TSA Recruitment Consultants Pte Ltd</li> <li>10) 2T Investment Holdings Pte Ltd</li> <li>11) CLA Global TS (Shanghai) Co. Ltd</li> <li>12) CLA Global TS Public Accounting Corporation</li> <li>13) China New Town Development Co. Ltd</li> <li>14) CLA Global TS Risk Advisory Pte. Ltd.</li> <li>15) CLA Global TS Tax Services Pte. Ltd.</li> <li>16) Alpha Singapore</li> <li>17) CLA Global TS Technology Pte. Ltd.</li> <li>18) CLA Global TS Advisory Pte. Ltd.</li> <li>19) The Methodist Church of Singapore</li> <li>20) CLA Global TS Advisory Sdn. Bhd.</li> <li>21) NTS Myanmar Company Limited</li> <li>22) Methodist Preschool Services Pte. Ltd.</li> </ol>	<p><u>Past (for the last 5 years)</u></p> <ol style="list-style-type: none"> <li>1) Atlantic Marina Services (Asia Pacific) Pte Ltd</li> <li>2) Azerfels Pte Ltd</li> <li>3) Benniway Pte Ltd</li> <li>4) DRU 1 Pte Ltd</li> <li>5) Renewable Assets Partners Pte Ltd</li> <li>6) FEL Asset Co 2 Pte Ltd</li> <li>7) FELS Offshore Pte Ltd</li> <li>8) FELS Property Holdings Pte Ltd</li> <li>9) FELS SES International Pte Ltd</li> <li>10) Fernvale Pte Ltd</li> <li>11) Floatel International Ltd</li> <li>12) Fornost Limited</li> <li>13) FSHCO Holdings Pte Ltd</li> <li>14) FSTP Pte Ltd</li> <li>15) Greenwood Pte Ltd</li> <li>16) K1 Ventures Limited</li> <li>17) Keppel FELS Azerbaijan Pte Ltd</li> <li>18) Keppel FELS Limited</li> <li>19) Kepel Housing Pte Ltd</li> <li>20) Keppel IVI Investments, Inc.</li> <li>21) Keppel Marina Holdings Pte Ltd</li> <li>22) Keppel Nantong Heavy Industry Co Ltd</li> <li>23) Keppel Nantong Shipyard Co Ltd</li> <li>24) Keppel Philippines Holdings Inc</li> <li>25) Keppel Shipyard Limited</li> <li>26) Keppel Singmarine Pte Ltd</li> <li>27) Keppel Smit Towage Private Limited</li> <li>28) Kepventure Inc</li> <li>29) Kepwealth Inc</li> <li>30) KS Investments Pte Ltd</li> <li>31) KVE Investment BV</li> <li>32) Macco Scan Pte Ltd</li> <li>33) Maju Maritimes Pte Ltd</li> </ol>

## NOTICE OF THE ANNUAL GENERAL MEETING

Name of Directors	Lee Kim Lian, Juliana	Henry Tan Song Kok	Tan Poh Lee Paul
Other Principal Commitments including Directorships			<p><u>Past (for the last 5 years)</u></p> <p>34) Pacific Resorts Venture Pte Ltd</p> <p>35) Penguin International Limited</p> <p>36) Petro Tower Limited (Vietnam)</p> <p>37) Prismatic Services Limited</p> <p>38) PT Atlantic Marina Servicindo (Indonesia)</p> <p>39) PT Nongsa Point Marina (Indonesia)</p> <p>40) Resort Cruises Pte Ltd</p> <p>41) Travelmore Pte Ltd</p> <p>42) Vietcombank Tower 198 Ltd</p> <p>43) Waterfront Investment Pte Ltd</p> <p>44) Offshore Wind 1 Pte Ltd</p> <p>45) Offshore Partners 2 Pte Ltd</p> <p>46) KSI Production Pte Ltd</p> <p>47) Kephinance Investment Ltd</p> <p>48) Kepinvest Singapore Pte Ltd</p> <p>49) Keppel Enterprise Finhub Pte Ltd</p> <p>50) Keppel Enterprise Services Pte Ltd</p> <p>51) Keppel Fund Investment Pte Ltd</p> <p>52) Keppel GMTN Pte Ltd</p> <p>53) Keppel Investment Pte Ltd</p> <p>54) Keppel People Services Pte Ltd</p> <p>55) Keppel Point Pte Ltd</p> <p>56) Keppel Structured Notes Pte Ltd</p> <p>57) Kepventure Pte Ltd</p> <p>58) Kepital Management Pte Ltd</p> <p>59) Keppel (USA) Inc</p> <p><u>Present</u></p> <p>1) Dyna-Mac Holdings Ltd.</p>

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The general statutory disclosures of the Directors are as follows:

<b>Question</b>	<b>Lee Kim Lian, Juliana</b>	<b>Henry Tan Song Kok</b>	<b>Tan Poh Lee Paul</b>
(a) Whether at any time during the last 10 years, an application or a petition under any bankruptcy law of any jurisdiction was filed against him or against a partnership of which he was a partner at the time when he was a partner or at any time within 2 years from the date he ceased to be a partner?	No	No	No
(b) Whether at any time during the last 10 years, an application or a petition under any law of any jurisdiction was filed against an entity (not being a partnership) of which he was a director or an equivalent person or a key executive, at the time when he was a director or an equivalent person or a key executive of that entity or at any time within 2 years from the date he ceased to be a director or an equivalent person or a key executive of that entity, for the winding up or dissolution of that entity or, where that entity is the trustee of a business trust, that business trust, on the ground of insolvency?	No	No	No
(c) Whether there is any unsatisfied judgment against him?	No	No	No
(d) Whether he has ever been convicted of any offence, in Singapore or elsewhere, involving fraud or dishonesty which is punishable with imprisonment, or has been the subject of any criminal proceedings (including any pending criminal proceedings of which he is aware) for such purpose?	No	No	No
(e) Whether he has ever been convicted of any offence, in Singapore or elsewhere, involving a breach of any law or regulatory requirement that relates to the securities or futures industry in Singapore or elsewhere, or has been the subject of any criminal proceedings (including any pending criminal proceedings of which he is aware) for such breach?	No	No	No

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Question	Lee Kim Lian, Juliana	Henry Tan Song Kok	Tan Poh Lee Paul
(f) Whether at any time during the last 10 years, judgment has been entered against him in any civil proceedings in Singapore or elsewhere involving a breach of any law or regulatory requirement that relates to the securities or futures industry in Singapore or elsewhere, or a finding of fraud, misrepresentation or dishonesty on his part, or he has been the subject of any civil proceedings (including any pending civil proceedings of which he is aware) involving an allegation of fraud, misrepresentation or dishonesty on his part?	No	No	No
(g) Whether he has ever been convicted in Singapore or elsewhere of any offence in connection with the formation or management of any entity or business trust?	No	No	No
(h) Whether he has ever been disqualified from acting as a director or an equivalent person of any entity (including the trustee of a business trust), or from taking part directly or indirectly in the management of any entity or business trust?	No	No	No
(i) Whether he has ever been the subject of any order, judgment or ruling of any court, tribunal or governmental body, permanently or temporarily enjoining him from engaging in any type of business practice or activity?	No	No	No
(j) Whether he has ever, to his knowledge, been concerned with the management or conduct, in Singapore or elsewhere, of the affairs of:-  (i) any corporation which has been investigated for a breach of any law or regulatory requirement governing corporations in Singapore or elsewhere; or	No	No	No

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Question	Lee Kim Lian, Juliana	Henry Tan Song Kok	Tan Poh Lee Paul
(ii) any entity (not being a corporation) which has been investigated for a breach of any law or regulatory requirement governing such entities in Singapore or elsewhere; or	No	No	No
(iii) any business trust which has been investigated for a breach of any law or regulatory requirement governing business trusts in Singapore or elsewhere; or	No	No	No
(iv) any entity or business trust which has been investigated for a breach of any law or regulatory requirement that relates to the securities or futures industry in Singapore or elsewhere, or in connection with any matter occurring or arising during that period when he was so concerned with the entity or business trust?	No	No	No
(k) Whether he has been the subject of any current or past investigation or disciplinary proceedings, or has been reprimanded or issued any warning, by the Monetary Authority of Singapore or any other regulatory authority, exchange, professional body or government agency, whether in Singapore or elsewhere?	No	No	No