



30th March, 2021

Singapore Exchange
11 North Buona Vista Drive, #06-07
The Metropolis Tower 2,
Singapore 138589
Description of Security: US\$400,000,000 2.80% Notes due 2031
ISIN Code: US90403YAA73 USY9048BAA18

Sub: Repayment of loan amounting to Rs. 5,000 crores

Dear Sirs,

We are pleased to inform you that the Company, during the last week, has prepaid its Long-Term Loans amounting to Rs 5,000 Crores. This is in line with the Company's endeavour to maintain optimal capital structure.

We are also pleased to intimate you that the loan repayments have been done through free cash flows that the Company has generated over the last few quarters despite the challenging circumstances and severe business interruptions during the first quarter of the current fiscal year.

The same is for your information and records, please.

Yours faithfully,
For UltraTech Cement Limited

A handwritten signature in blue ink, appearing to read "Sanjeeb Kumar Chatterjee".

Sanjeeb Kumar Chatterjee
Company Secretary



UltraTech Cement Limited

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