

**LIONGOLD CORP LTD**

**COMPANY ANNOUNCEMENT**

**PROPOSED SALE OF ACADIAN MINING CORPORATION**

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*Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings given to them in the Previous Announcement (as defined below).*

LionGold Corp Ltd (the “**Company**”) refers to the announcement dated 1 September 2014 in relation to the proposed sale of Acadian Mining Corporation.

The Company wishes to announce that the Company has completed the Transaction on 22 September 2014.

**By Order of the Board**

Tan Soo Khoo Raymond  
Executive Director  
22 September 2014