

**UNION GAS HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201626970Z)

---

**ISSUANCE OF NEW SHARES PURSUANT TO THE UNION GAS PERFORMANCE SHARE PLAN**

---

The Board of Directors (“**Board**”) of Union Gas Holdings Limited (“**Company**”) wishes to announce that, on 8 June 2020, the Company has allotted and issued 28,958 new ordinary shares in the share capital of the Company (the “**Shares**”) pursuant to the vesting of the share awards granted under Union Gas Performance Share Plan (“**PSP**”) on 6 June 2019.

No Share was issued to a Director or controlling shareholder (and each of their associates).

The 28,958 new Shares allotted and issued pursuant to the PSP (“**New Shares**”) rank *pari passu* in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on or around 10 June 2020 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the number of issued and paid-up ordinary shares of the Company will be increased from 228,900,822 Shares to 228,929,780 Shares.

**By Order of the Board**

Teo Hark Piang  
Executive Director and Chief Executive Officer

8 June 2020

*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“Sponsor”) in accordance with Rule 226(2)(b) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr. Yee Chia Hsing, Head, Catalist, Investment Banking, Singapore and Mr Ken Lee, Associate Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: (65) 6337-5115.*