

REVEZ CORPORATION LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number 201119167Z)

LIFTING OF SUSPENSION AND RESUMPTION OF TRADING OF SHARES

1. INTRODUCTION

The board of directors ("**Board**") of Revez Corporation Ltd. ("**Company**" and, together with its subsidiaries, "**Group**") refers to the announcement released by the Company on 8 January 2016 in relation to the Company's request for a trading halt, and the announcement released on 14 January 2016 in relation to the Company's request for a suspension of trading of Shares on the SGX-ST.

The Company wishes to further refer to its announcements dated 3 June 2019, 27 May 2019, 24 May 2019, 16 May 2019, 15 May 2019, 23 April 2019, 29 March 2019, 28 March 2019, 24 December 2019, 5 November 2018 (the "**Earlier Announcements**") as well as the circular despatched to shareholders of the Company (the "**Shareholders**") on 29 March 2019 (the "**Circular**") in relation to, *inter alia*, the proposed acquisition of the entire issued and paid up share capital of Revez Group Pte. Ltd. by the Company (which constitutes a reverse takeover) (the "**Proposed Acquisition**").

All capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings ascribed to them in the Earlier Announcements and the Circular.

2. SHARES HELD IN HANDS OF PUBLIC AND DISTRIBUTION OF SHAREHOLDERS

Based on the information available to the Company as at the date of this announcement, approximately 18.29% of the Shares are held in the hands of the 385 public shareholders as defined in the Catalist Rules. This is in accordance with Rules 406(1) and 1015(3) of the Catalist Rules, which require that, *inter alia*, (i) the proportion of share capital in public hands must be at least 15% at the time of listing; and (ii) the number of public shareholders of the Company must be at least 200.

For illustration purposes only, a Shareholders distribution table is set out below:

Size of Shareholdings	No. of Shareholders	%	No. of Shares	%
1 - 99 ⁽¹⁾	37	9.49	784	0.00
100 - 1,000	203	52.05	84,909	0.05
1,001 – 10,000	87	22.31	250,585	0.16
10,001 – 1,000,000	46	11.79	8,248,406	4.92
1,000,001 and above	17	4.36	158,915,253	94.87
	390	100.00	167,499,937	100.00

Note:

(1) Shareholders whose shareholdings fall under this range can only trade their Shares on the SGX unit share market.

3. LIFTING OF SUSPENSION AND RESUMPTION OF TRADING OF SHARES

Accordingly the Board is pleased to announce that the Company will be requesting for the lifting of suspension and resumption of trading of the Shares on and with effect from **Monday, 10 June 2019 at 9.00 a.m.**

Shareholders are reminded to check their respective shareholdings in the Company before trading. Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares. In the event of any doubt as to the actions they should take, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers immediately.

4. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Transactions, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board
REVEZ CORPORATION LTD.

Neo Wee Han Victor
Executive Director, Chief Executive Officer and Deputy Board Chairman
7 June 2019

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9886.