

ORIENTAL GROUP LTD.
(in Compulsory Liquidation)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

WINDING-UP ORDER AND APPOINTMENT OF LIQUIDATORS

The Company refers to the announcement on 29 March 2019 in relation to the hearing date for the applications to the Court to discharge the Judicial Management Order and the winding up of the Company.

The aforesaid applications were heard before the Court on 10 April 2019. At the hearing, the Court granted the applications and made orders that, *inter alia*:

1. The Judicial Management Order be discharged;
2. The Judicial Manager be released from her appointment as the Judicial Manager of the Company;
3. The Company be wound up; and
4. Muk Siew Peng and Cameron Lindsay Duncan of KordaMentha Pte Ltd be appointed as the joint and several Liquidators of the Company (the "**Liquidators**").

The Company will prepare the necessary applications to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") to delist the shares of the Company from Catalist of the SGX-ST.

The Company will provide updates as and when there are further material developments.

For and On Behalf of the Company

Muk Siew Peng
Cameron Lindsay Duncan
Liquidators
C/o KordaMentha Pte Ltd

11 April 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).