THIS FORM OF ACCEPTANCE AND TRANSFER FOR OFFER WARRANTS (THIS "**WARRANTS FAT**") IS IMPORTANT. THIS WARRANTS FAT IS NOT A TRANSFERABLE OR NEGOTIABLE DOCUMENT.

IF YOU ARE IN ANY DOUBT ABOUT THE WARRANTS PROPOSAL (AS DEFINED BELOW) OR THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

THIS WARRANTS FAT RELATES TO THE WARRANTS PROPOSAL LETTER DATED 19 OCTOBER 2026 (THE "**WARRANTS PROPOSAL LETTER**") IN RELATION TO THE WARRANTS PROPOSAL. UNLESS OTHERWISE DEFINED OR THE CONTEXT REQUIRES OTHERWISE, CAPITALISED TERMS USED IN THIS WARRANTS FAT BEAR THE SAME MEANINGS ASCRIBED TO THEM IN THE WARRANTS PROPOSAL LETTER.

THE AVAILABILITY OF THE WARRANTS PROPOSAL TO WARRANT HOLDERS OF DATAPULSE TECHNOLOGY LIMITED (THE "**COMPANY**") WHOSE ADDRESSES ARE OUTSIDE SINGAPORE (THE "**OVERSEAS WARRANT HOLDERS**") AS SHOWN IN THE REGISTER OF HOLDERS OF WARRANTS OF THE COMPANY (THE "**WARRANTS REGISTER**") MAY BE AFFECTED BY THE LAWS OF THE RELEVANT OVERSEAS JURISDICTIONS IN WHICH THEY ARE LOCATED. SUCH OVERSEAS WARRANT HOLDERS ARE ADVISED TO READ THE SECTION ENTITLED "**OVERSEAS WARRANT HOLDERS**" IN THE WARRANTS PROPOSAL LETTER CAREFULLY.

CONDITIONAL EXIT OFFER (THE "EXIT OFFER") BY ZICO CAPITAL PTE. LTD. ("ZICO CAPITAL"), FOR AND ON BEHALF OF MR. ANG KONG MENG (THE "OFFEROR"), TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (EXCLUDING TREASURY SHARES), OTHER THAN THOSE SHARES ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR.

CONDITIONAL EXIT OFFER FOR DATAPULSE TECHNOLOGY LIMITED PROPOSAL TO THE WARRANT HOLDERS (THE "WARRANTS PROPOSAL") FORM OF ACCEPTANCE AND TRANSFER FOR OFFER WARRANTS

(DO NOT SUBMIT THIS WARRANTS FAT TO B.A.C.S. PRIVATE LIMITED (THE "WARRANT AGENT") IF YOU DO NOT WISH TO ACCEPT THE WARRANTS PROPOSAL.)

Part A: Number of Offer Warrants Tendered in Acceptance of the Warrants Proposal	Part B: Warrant Certificate No(s).	Warrants Price	FOR OFFICIAL USE
		S$0.065 in cash for each Offer Warrant	

NOTE: Please refer to paragraph 1 on page 2 of this Warrants FAT for instructions on inserting the number of Offer Warrants above. Last date and time for acceptance of the Warrants Proposal: 5.30 p.m. (Singapore time) on 17 November 2026 (the "Closing Date"). The Offeror does not intend to extend the Warrants Proposal beyond 5.30 p.m. (Singapore time) on the Closing Date (save in a competitive situation) or revise the Warrants Price.

I/We, _____ (Passport/NRIC/Company Registration Number) _____

(Full name(s) of Warrant Holder and joint Warrant Holder(s), if any)

of (Address) _____

Telephone No. (Office/Home): _____ (Handphone): _____

E-mail: _____

Bank Account Name: _____ Bank Account Number: _____

Bank Name: _____ Bank Address: _____

do hereby transfer to the Offeror or any person nominated in writing by the Offeror (the "**Transferee**") such Offer Warrants as stated in Part A above comprised in the warrant certificate(s) stated in Part B above. If you do not specify such number in Part A, or if the number inserted in Part A exceeds the number of Offer Warrants represented by the attached warrant certificate(s), then the acceptance will be deemed to be in respect of the total holdings of the Warrant Holder(s) comprised in the warrant certificate(s) accompanying this Warrants FAT.

The consideration payable by the Offeror for Offer Warrants validly tendered in acceptance of the Warrants Proposal is S$0.065 in cash for each Offer Warrant (the "Warrants Price"). The Offeror does not intend to revise the Warrants Price.

My/Our acceptance of the Warrants Proposal at the Warrants Price, by way of completion, execution and submission of this Warrants FAT, is subject to the terms and conditions set out in this Warrants FAT and in the Warrants Proposal Letter.

Acceptances Irrevocable. My/Our completion, execution and submission of this Warrants FAT shall constitute my/our irrevocable acceptance of the Warrants Proposal, on the terms and subject to the conditions contained in the Warrants Proposal Letter and this Warrants FAT. Except as expressly provided in the Warrants Proposal Letter and The Singapore Code on Take-Overs and Mergers, acceptances of the Warrants Proposal made by me/us using this Warrants FAT shall be irrevocable.

Assistance. I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the above-mentioned Offer Warrants to the Offeror or the Transferee, and to enable the Offeror or the Transferee to exercise all rights and receive all benefits accruing to or arising from the above-mentioned Offer Warrants as specified in the Warrants Proposal Letter.

Warranty. I/We unconditionally and irrevocably warrant, *inter alia*, that Offer Warrants in respect of which the Warrants Proposal is accepted by me/us as or on behalf of the beneficial owner(s) thereof are, and when transferred to the Offeror or the Transferee, will be: (a) fully paid; (b) free from all Encumbrances (as defined in the Warrants Proposal Letter); and (c) together with all rights, benefits and entitlements attached thereto as at the Joint Announcement Date (as defined in the Warrants Proposal Letter) and thereafter attaching thereto, including but not limited to the right to receive and retain all Distributions (as defined in the Warrants Proposal Letter) (if any) announced, declared, made or paid by the Company in respect of Offer Warrants on or after the Joint Announcement Date.

Authorisation. I/We irrevocably authorise any person nominated in writing by the Offeror or by the Transferee to date this Warrants FAT and to complete the particulars of the Offeror or the Transferee on my/our behalf, upon the Exit Offer, and consequently the Warrants Proposal, becoming or being declared unconditional in all respects in accordance with its terms.

Return of Offer Warrants. I/We understand that in the event that the Exit Offer, and consequently the Warrants Proposal, does not become or is not declared to be unconditional in all respects in accordance with its terms, this Warrants FAT, warrant certificate(s), other document(s) of title, transfer form(s) and/or any other accompanying document(s) will be returned to me/us by ordinary post at the address stated above, or if none is stated, to me/us (or in the case of joint Accepting Warrant Holders, to the joint Accepting Warrant Holder first-named in the Warrants Register) at the relevant address set out in the Warrants Register, at my/our own risk as soon as possible, but in any event, not later than 14 days from the lapse or withdrawal of the Warrants Proposal.

Payment. If I/we have accepted the Warrants Proposal in accordance with the provisions contained in the Warrants Proposal Letter and this Warrants FAT, upon the Exit Offer, and consequently the Warrants Proposal, becoming or being declared unconditional in all respects in accordance with its terms, payment will be sent to me/us (or my/our designated agent or, in the case of joint Accepting Warrant Holders who have not designated any agent, to the one first-named in the Warrants Register, as the case may be) by way of payment to the bank account specified above and if no or not all of the required bank account details are specified above, by ordinary post to my/our address as it appears in the records of the Warrant Agent at my/our own risk (or to such different name and address as may be specified by me/us in this Warrants FAT and at my/our own risk), by way of a Singapore Dollar cheque drawn on a bank in Singapore for the appropriate amount, as soon as practicable and in any event:

(a) in respect of acceptances of the Warrants Proposal which are complete and valid in all respects and are received **on or before** the date on which the Exit Offer, and consequently the Warrants Proposal, becomes or is declared to be unconditional in all respects in accordance with its terms, within seven (7) Business Days of such date; or

(b) in respect of acceptances of the Warrants Proposal which are complete and valid in all respects and are received **after** the date on which the Exit Offer, and consequently the Warrants Proposal, becomes or is declared to be unconditional in all respects in accordance with its terms, but before the Closing Date, within seven (7) Business Days of the date of such receipt.

If you wish to accept the Warrants Proposal, please sign below.

PLEASE SIGN HERE

FOR INDIVIDUAL WARRANT HOLDERS

Signed, sealed and delivered by the above-named Warrant Holder/first-named joint Warrant Holder in the presence of:

Witness' Signature: _____)
Name: _____)
NRIC/Passport No.: _____)
Address: _____)
Occupation: _____)

_____
Signature of Warrant Holder/first-named joint Warrant Holder

Signed, sealed and delivered by the above-named joint Warrant Holder in the presence of:

Witness' Signature: _____)
Name: _____)
NRIC/Passport No.: _____)
Address: _____)
Occupation: _____)

_____
Signature of second-named joint Warrant Holder, if any

FOR CORPORATE WARRANT HOLDERS

The Common Seal of the above-named Warrant holder was hereunto affixed in accordance with its Constitution or other constitutive documents and in the presence of:)

_____ _____)
Director Director/Secretary)

Notes:

(a) A husband must not witness the signature of his wife and *vice versa*.
(b) In the case of joint Warrant holdings, this Warrants FAT must be signed by all joint Warrant holders.
(c) In the case of a corporation, this Warrants FAT must be executed as a deed under its common seal, the common seal being affixed and witnessed in accordance with its constitution, other constitutive documents and/or other regulations. If a corporation does not by the law of the country of its incorporation require a common seal to execute this Warrants FAT as a deed, this Warrants FAT may be executed in such other manner so as to be binding on the corporation under the laws of the country of its incorporation and acceptable to the Offeror. The Offeror will be entitled to call for such evidence of due execution or authority as he may think fit.

FOR OFFICIAL USE

The Offeror/Transferee hereby accepts the transfer of the number of Offer Warrants as specified or comprised in this Warrants FAT, subject to the terms and conditions in the Warrants Proposal Letter.)

_____)
Offeror)

INSTRUCTIONS

This Warrants FAT is for the use of Warrant Holders who wish to accept the Warrants Proposal in respect of all or part of the total number of Offer Warrants represented by warrant certificate(s) held by them which have not been deposited with The Central Depository (Pte) Limited ("CDP"). If you hold the warrant certificate(s) of Offer Warrants beneficially owned by you and wish to accept the Warrants Proposal in respect of such Offer Warrants, you should not deposit your warrant certificate(s) with CDP during the period commencing on the Despatch Date and ending on the Closing Date (both dates inclusive). If you deposit your warrant certificate(s) in respect of Offer Warrants beneficially owned by you with CDP during this period, Offer Warrants may not be credited into your Securities Account in time for you to accept the Warrants Proposal. This Warrants FAT and the provisions herein constitute an integral part of the Warrants Proposal Letter. If you wish to accept the Warrants Proposal in respect of such Offer Warrants held in scrip form, you should complete this Warrants FAT and follow the procedures set out in Appendix 1 to the Warrants Proposal Letter.

This Warrants FAT has been sent to you on the understanding that all your Offer Warrants are registered in your name. If, however, you have Offer Warrants which are held on your behalf by CDP and you wish to accept the Warrants Proposal in respect of some or all of those Offer Warrants, you should complete, sign and submit at your own risk, the Form of Acceptance and Authorisation for Offer Warrants (the "**Warrants FAA**") in accordance with the instructions printed thereon and Appendix 1 of the Warrants Proposal Letter in respect of such Offer Warrants which are held on your behalf by CDP. If you do not receive the Warrants FAA, you may obtain a copy of such Warrants FAA, upon production of satisfactory evidence that you are a Warrant Holder of **DATAPULSE TECHNOLOGY LIMITED**, from CDP by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com). Electronic copies of the Warrants FAA may also be obtained on the website of the the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at https://www.sgx.com.

1. **Acceptance.** If you wish to accept the Warrants Proposal in respect of all or part of your Offer Warrants, you should:
   (a) complete and sign this Warrants FAT in accordance with the Warrants Proposal Letter and the instructions printed on this Warrants FAT (which provisions and instructions shall be deemed to form part of the terms and conditions of the Warrants Proposal). In particular, you must state, in Part A of this Warrants FAT, the number of Offer Warrants in respect of which you wish to accept the Warrants Proposal and state, in Part B of this Warrants FAT, the warrant certificate number(s) of the relevant warrant certificate(s). If you:
      (i) do not specify a number in Part A of this Warrants FAT; or
      (ii) specify a number in Part A of this Warrants FAT which exceeds the number of Offer Warrants represented by the warrant certificate(s) accompanying this Warrants FAT and/or other document(s) of title accompanying this Warrants FAT,

      you shall be deemed to have accepted the Warrants Proposal in respect of the total number of Offer Warrants represented by the attached warrant certificate(s) and/or other document(s) of title accompanying this Warrants FAT; and
   (b) deliver:
      (i) the duly completed and signed Warrants FAT in its entirety (no part of which may be detached or otherwise mutilated);
      (ii) the warrant certificate(s), other document(s) of title and/or other relevant document(s) required by the Offeror, ZICO Capital and/or the Warrant Agent relating to Offer Warrants in respect of which you wish to accept the Warrants Proposal;
      (iii) where such Offer Warrants are not registered in your name, a transfer form, duly executed by the person in whose name such warrant certificate(s) is/are registered and stamped (if required), with the particulars of the Transferee left blank (to be completed by the Offeror or the Transferee or any person nominated in writing by either); and
      (iv) any other relevant document(s),

      either:

      (A) by **hand**, to **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited** at **77 Robinson Road, #06-03, Robinson 77, Singapore 068896**, only from 9.00 a.m. (Singapore time) to 5.30 p.m. (Singapore time) (Mondays to Fridays, excluding public holidays); or

      (B) by **post**, using the enclosed pre-addressed envelope at your own risk, to **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited** at **77 Robinson Road, #06-03, Robinson 77, Singapore 068896**,

      in either case, so as to arrive not later than 5.30 p.m. (Singapore time) on the Closing Date. If the completed and signed Warrants FAT is delivered by post to the Offeror, please use the enclosed pre-addressed envelope (the "**Warrants FAT Envelope**"), which is not pre-paid for posting and it is your responsibility to affix adequate postage on the Warrants FAT Envelope. Proof of posting is not proof of receipt by the Offeror at the above address. Settlement of the Warrants Price for such Offer Warrants cannot be made until all relevant documents have been properly completed and delivered. For the avoidance of doubt, this Warrants FAT received by the Offeror, ZICO Capital and/or the Warrant Agent on a Saturday, Sunday or public holiday in Singapore will only be processed and validated on the next Business Day.
2. **Unregistered Warrant Holding.** If your Offer Warrants are represented by warrant certificate(s) which is/are not registered with the Company in your name, you may send in, at your own risk, the relevant warrant certificate(s), other document(s) of title and/or other relevant document(s) required by the Offeror, ZICO Capital and/or the Warrant Agent together with this Warrants FAT (no part of which may be detached or otherwise mutilated), accompanied by transfer form(s), duly executed by the person in whose name such warrant certificate(s) is/are registered and stamped (if required), with the particulars of the Transferee left blank (to be completed by the Offeror, or the Transferee or any person nominated in writing by either).
3. **Date of Warrants FAT.** Please do not date this Warrants FAT or insert the name of the Transferee. This will be done on your behalf by the Offeror or the Transferee or any person nominated in writing by either.
4. **Unavailable/Missing Documents.** If you are recorded in the Warrants Register as holding Offer Warrants but you do not have the relevant warrant certificate(s) relating to such Offer Warrants, you, at your own risk, are required to procure the Company to issue such warrant certificate(s) in accordance with the constitution of the Company and then deliver such warrant certificate(s) in accordance with the procedures set out in the Warrants Proposal Letter and this Warrants FAT. If your warrant certificate(s) or transfer form(s) and/or other relevant document(s) required by the Offeror, ZICO Capital and/or the Warrant Agent is/are not readily available or is/are lost, this Warrants FAT should nevertheless be completed and delivered as above if you wish to accept the Warrants Proposal. The unavailable/missing document(s) and/or satisfactory indemnities and/or appropriate statutory declarations should be delivered to **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited** at **77 Robinson Road, #06-03, Robinson 77, Singapore 068896** as soon as possible thereafter but, in any event, before 5.30 p.m. (Singapore time) on the Closing Date.
5. **No Acknowledgements.** No acknowledgement of receipt of any Warrants FAT, warrant certificate(s), other document(s) of title, transfer form(s) or any other relevant document(s) will be given by the Offeror, ZICO Capital and/or the Warrant Agent.
6. **Warrant Holder Abroad.** If a Warrant Holder is away from home, for example, abroad or on holiday, this Warrants FAT should, subject to the terms set out in the section entitled "**Overseas Warrant Holders**" in the Warrants Proposal Letter, be sent by the quickest means (for example, express air mail) to the Warrant Holder for execution, or if he has executed a Power of Attorney, this Warrants FAT may be signed by the attorney but the attorney's signature must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must be attached and should also be lodged with this Warrants FAT. No other signatures are acceptable.
7. **Deceased Warrant Holder.**
   (a) If the sole Warrant Holder is deceased and if:
      (i) the Grant of Probate or Letters of Administration has been registered and lodged with the Company Secretary of the Company, this Warrants FAT must be completed and signed by all the personal representative(s) of the deceased and lodged with **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited** at **77 Robinson Road, #06-03, Robinson 77, Singapore 068896** by post at your own risk using the enclosed pre-addressed envelope; or
      (ii) the Grant of Probate or Letters of Administration has not been registered and lodged with the Company Secretary of the Company, all the personal representative(s) of the deceased must go to the Company Secretary of the Company personally together to register and lodge the original Grant of Probate or Letters of Administration with the Company Secretary of the Company first, before submitting this Warrants FAT. The Grant of Probate or Letters of Administration must be lodged with **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited** at **77 Robinson Road, #06-03, Robinson 77, Singapore 068896** before the personal representative(s) of the deceased can effect the transfer of Offer Warrants to which this Warrants FAT relates.
   (b) If one of the joint Warrant Holders is deceased, this Warrants FAT must be signed by all the surviving joint Warrant Holder(s) and lodged with **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited** at **77 Robinson Road, #06-03, Robinson 77, Singapore 068896**, accompanied by the Death Certificate, Grant of Probate or Letters of Administration and all other relevant documentation in respect of the deceased joint Warrant Holder.
8. **Particulars on Warrant Certificate(s).** If your name or other particulars are shown incorrectly on the warrant certificate(s), please carry out the following steps:
   (a) **Incorrect name.** Please complete this Warrants FAT with the correct name and deliver it with a statutory declaration or a letter from your bank or solicitor confirming that the person described on the warrant certificate(s) and the person who signed this Warrants FAT are one and the same.
   (b) **Incorrect address.** Please write the correct address on this Warrants FAT.
   (c) **Change of name.** If you have changed your name, lodge your Marriage Certificate or the Deed Poll with this Warrants FAT for noting.
9. **Disclaimer and Discretion.** Each of the Offeror, ZICO Capital and/or the Warrant Agent will be authorised and entitled, in their sole and absolute discretion, to reject any acceptances of the Warrants Proposal through this Warrants FAT, which is not entirely in order or which does not comply with the provisions and instructions in the Warrants Proposal Letter and this Warrants FAT and/or which is not accompanied by the relevant warrant certificate(s), other document(s) of title, transfer form(s) and/or other relevant document(s) required by the Offeror, ZICO Capital and/or the Warrant Agent and/or which is otherwise incomplete, incorrect, unsigned, signed but not in its originality, or invalid in any respect. If you wish to accept the Warrants Proposal, it is your responsibility to ensure that this Warrants FAT is properly completed and executed in all respects and that all supporting document(s), where applicable, is/are provided. Each of the Offeror, ZICO Capital and/or the Warrant Agent reserves the right to treat acceptances of the Warrants Proposal as valid if received by or on behalf of the Offeror at any place or places determined by them otherwise than as stated in the Warrants Proposal Letter or in this Warrants FAT, or if made otherwise than in accordance with the provisions of the Warrants Proposal Letter and in this Warrants FAT. Any decision to reject or treat any acceptances as valid will be final and binding and none of the Offeror, ZICO Capital and/or the Warrant Agent accepts any responsibility or liability in relation to such a decision, including the consequences thereof.
10. **Correspondences.** Unless otherwise expressly provided in this Warrants FAT, all communications, certificates, notices, documents, payments and remittances to be delivered or sent to you (or, in the case of scrip holders, your designated agent or, in the case of joint Accepting Warrant Holders who have not designated any agent, to the one first-named in the Warrants Register, as the case may be) will be sent by ordinary post to your address as it appears in the records of the Warrant Agent, at the risk of the person entitled thereto (or for the purposes of payments only, to such different name and addresses as may be specified by you in this Warrants FAT, at your own risk).
11. **Loss in Transmission.** The Offeror, ZICO Capital and/or the Warrant Agent shall not be liable for any loss in transmission of this Warrants FAT, any communication, certificate, notice, document, payment and/or remittance.
12. **Evidence of Title.** Delivery and lodgement of the duly completed and signed Warrants FAT, together with the relevant warrant certificate(s), other document(s) of title, transfer form(s) and/or other relevant document(s) required by the Offeror, ZICO Capital and/or the Warrant Agent, with **MR. ANG KONG MENG** c/o **B.A.C.S. Private Limited**, in any manner permitted and as stated in this Warrants FAT, shall be conclusive evidence in favour of the Offeror, ZICO Capital and/or the Warrant Agent, of the right and title of the person(s) signing and submitting it to deal with the same and with Offer Warrants to which it relates. The Offeror, ZICO Capital and/or the Warrant Agent shall be entitled to assume the accuracy of any information and/or documents submitted together with this Warrants FAT, and shall not be required to verify or question the validity of the same.
13. **Personal Data Privacy.** By completing and delivering this Warrants FAT, you: (a) consent to the collection, use and disclosure of your personal data by the Warrant Agent, Securities Clearing and Computer Services (Pte) Ltd, CDP, the SGX-ST, the Offeror, ZICO Capital and the Company (collectively, the "**Authorised Persons**") or any persons designated by the Authorised Persons in connection with the purpose of facilitating your acceptance of the Warrants Proposal, and in order for the Authorised Persons to comply with any applicable laws, listing rules, regulations and/or guidelines; (b) warrant that where you disclose the personal data of another person, such disclosure is in compliance with applicable laws, regulations and/or guidelines; and (c) agree that you will indemnify the Authorised Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of your breach of such warranty.
14. **Governing Law and Third-Party Rights.** By completing and delivering this Warrants FAT, you agree that the agreement arising from the acceptance of the Warrants Proposal by you shall be governed by, and construed in accordance with, the laws of the Republic of Singapore and that you submit to the exclusive jurisdiction of the Singapore courts. Unless expressly provided in this Warrants FAT or the Warrants Proposal Letter, a person who is not a party to any contracts made pursuant to the Warrants Proposal, the Warrants Proposal Letter and this Warrants FAT has no rights under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein and in the Warrants Proposal Letter, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.
15. **Liability.** You agree that none of the Offeror, ZICO Capital and/or the Warrant Agent shall be liable for any action or omission in respect of this Warrants FAT and/or any information and/or documents submitted herewith. You agree to fully and effectively indemnify, hold harmless and at their respective request defend, the Offeror, ZICO Capital, the Warrant Agent and their respective affiliates, directors, officers, employees and agents (collectively, the "**Indemnified Parties**"), on demand, against: (a) any claim, demand, action or proceeding made or initiated against; and/or (b) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to the Warrants Proposal Letter, the Notification, this Warrants FAT and/or any information and/or documents submitted therewith.

CONDITIONAL EXIT OFFER FOR DATAPULSE TECHNOLOGY LIMITED