

AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED
(Formerly known as “AVIC International Investments Limited”)



(Incorporated in Singapore on 11 November 2010)
(Company Registration No. 201024137N)
(the “**Company**” and together with its subsidiaries, the “**Group**”)

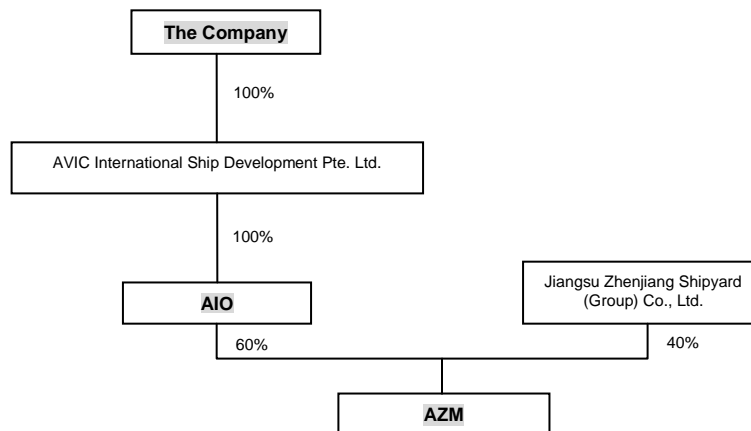
**THE PROPOSED ACQUISITION OF THE 60% SHAREHOLDING IN
AVIC ZHENJIANG SHIPYARD MARINE PTE. LTD. – COMPLETION**

*Unless otherwise defined, capitalised terms used in this announcement shall bear the same meaning ascribed to them in the Company’s announcement dated 3 April 2015 in respect of the Proposed Acquisition (as defined below) (“**SPA Announcement**”).*

The Board of Directors (the “**Board**”) of the Company refers to the SPA Announcement, the Company’s circular dated 21 July 2015 and the announcement dated 5 August 2015, in respect of the proposed acquisition by AVIC International Offshore Pte. Ltd. (“**AIO**”) of 60% of the issued and paid-up share capital of AVIC Zhenjiang Shipyard Marine Pte. Ltd (“**AZM**”) (the “**Proposed Acquisition**”). The Board is pleased to announce that the Proposed Acquisition was completed on 8 September 2015 (“**Completion**”).

Following the Completion, the structure of the Group, reflecting the relevant subsidiaries in connection with the Proposed Acquisition, is as follows:

Note: Please note that for the purpose of clarity, some subsidiaries or related companies of the Company have not been included in the following chart. The chart is for illustrative purposes only and does not comprise the entire Group structure.



By Order of the Board

Dr Diao Weicheng
Executive Chairman
8 September 2015