

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 198200473E)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF 12,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("PLACEMENT SHARES") AT AN ISSUE PRICE OF S\$0.04 PER PLACEMENT SHARE PURSUANT TO THE PLACEMENT AGREEMENT ENTERED INTO BETWEEN THE COMPANY AND TEO SOON SENG (THE "PLACEE") ON 30 JUNE 2020 (THE "PROPOSED PLACEMENT")

The board of directors ("**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the Company's announcement dated 30 June 2020 (the "**Announcement**") in relation to the Proposed Placement.

Unless as otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that the Company had, on 2 July 2020, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of, and quotation for the Placement Shares, subject to the Company's compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Placement Shares will be issued to the Placee within seven (7) market days from the date of the LQN.

Separate announcement(s) will be released by the Company upon the allotment and issuance of the Placement Shares on Catalist.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
3 July 2020

*This announcement has been prepared by the Company and reviewed by the sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.