Registration No: 199105392H

DATE OF DELISTING FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**") refers shareholders of the Company ("**Shareholders**") to:

1.1.1 the announcement released on 6 June 2018 by the Company in relation to, amongst other things:

(i) the application by the Company to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for its confirmation that it has no objections to all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") being delisted from the Mainboard of the SGX-ST upon the completion of the compulsory acquisition by THSC Investments Pte. Ltd. (the "**Offeror**") of the Shares of the Shareholders pursuant to Section 215 (1) of the Companies Act, Chapter 50 of Singapore (the "**Compulsory Acquisition**"); and

(ii) the decision from the SGX-ST that it has no objection to the Company's application for delisting of the Company from the Official List of the SGX-ST,

(the "**Approval for Delisting Announcement**"); and

1.1.2 the announcement released on 18 July 2018 by Oversea-Chinese Banking Corporation Limited, for and on behalf of the Offeror, in relation to, amongst other things, the completion of the Compulsory Acquisition on 18 July 2018 (the "**Completion of Compulsory Acquisition Announcement**").

Copies of the Approval for Delisting Announcement and Completion of Compulsory Acquisition Announcement are available on the website of the SGX-ST at www.sgx.com.

1.2 DATE OF DELISTING

The Board wishes to announce that with the completion of the Compulsory Acquisition, the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 20 July 2018.

By Order of the Board of
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

19 July 2018