

GLOBAL TESTING CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200409582R)

THE PROPOSED SHARE CONSOLIDATION – RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SGX-ST

The Board of Directors (the “**Board**”) of Global Testing Corporation Limited (the “**Company**”, and together with its subsidiaries the “**Group**”) refer to the announcement dated 26 February 2015 in relation to the proposed Share Consolidation (the “**SC Announcement**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the SC Announcement.

Further to the SC Announcement, the Board wishes to announce that the Company has on 23 March 2015 received approval-in-principle from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for up to 35,972,100 Consolidated Shares, subject to:

- (a) Shareholders’ approval for the proposed Share Consolidation being obtained at the forthcoming Annual General Meeting of the Company to be convened (“**AGM**”); and
- (b) compliance with the SGX-ST’s listing requirements.

The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

A Letter to Shareholders setting out details of, amongst other things, the Share Consolidation, together with the Annual Report of the Company and the notice of AGM seeking the approval of the Shareholders for, amongst other things, the Share Consolidation, will be despatched to the Shareholders in due course.

By Order of the Board

HENG-CHUN HO
Chief Executive Officer and Executive Director

24 March 2015