SILVERLAKE AXIS LTD.
(Registered in Singapore)
(Company Registration No. 202133173M)

VOLUNTARY UNCONDITIONAL OFFER FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF SILVERLAKE AXIS LTD.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

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1. Introduction

1.1 The board of directors ("**Board**") of Silverlake Axis Ltd. ("**Company**") refers to the following announcements:

(a) offer announcement issued on 26 August 2024 by United Overseas Bank Limited ("**UOB**") for and on behalf of E2I Pte. Ltd. ("**Offeror**") relating to, *inter alia*, the voluntary unconditional offer ("**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers ("**Offer Announcement**"); and

(b) announcement issued on 26 August 2024 by the Company in response to the Offer Announcement.

1.2 Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the Offer Announcement.

2. Appointment of Independent Financial Adviser

2.1 The Board wishes to announce that it has appointed **PrimePartners Corporate Finance Pte. Ltd.** as the independent financial adviser ("**IFA**") to advise the directors of the Company who are considered to be independent for the purpose of making a recommendation to Shareholders in respect of the Offer ("**Recommending Directors**").

2.2 A circular ("**Offeree Circular**") containing, *inter alia*, the advice of the IFA and the recommendation of the Recommending Directors in respect of the Offer will be electronically disseminated and/or despatched (as the case may be) by the Company to Shareholders within 14 days from the date of electronic dissemination and/or despatch (as the case may be) of the Offer Document to be issued by the Offeror in connection with the Offer.

3. Cautionary Statement

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Offeree Circular, including the recommendation of the

Recommending Directors as well as the advice of the IFA. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

4. Directors' Responsibility Statement

4.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD
Silverlake Axis Ltd.

Ong Kian Min
Lead Independent Director
2 September 2024