

**INCREASE IN ISSUED CAPITAL TO 1,093,257,879 SHARES
FOLLOWING THE ISSUE AND ALLOTMENT OF 15,094,216 NEW SHARES
PURSUANT TO THE EXERCISE OF 15,094,216 WARRANTS**

1. INTRODUCTION

The board of directors (“**Board**”) of Dyna-Mac Holdings Ltd. (“**Company**”) refers to the announcement dated 18 December 2023, 4 January 2024, 8 January 2024, 12 January 2024, 23 January 2024 and 16 July 2024 (collectively the “**Announcements**”) in respect of the Bonus Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this Announcement shall bear the same meanings ascribed to them in the Announcements.

2. INCREASE IN ISSUED SHARE CAPITAL OF THE COMPANY

The Board wishes to announce that as at 19 August 2024, the issued share capital of the Company has increased to 1,093,257,879, following the allotment and issuance of 15,094,216 New Shares pursuant to the exercise of 15,094,216 Warrants.

The New Shares shall rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Main Board of the SGX-ST on 21 August 2024.

3. WARRANTS AVAILABLE FOR EXERCISE

After the exercise of 15,094,216 Warrants into 15,094,216 New Shares, 159,770,756 Warrants remain available for exercise until 5.00 p.m. on Tuesday, 22 October 2024.

BY ORDER OF THE BOARD

Lim Ah Cheng
Executive Chairman and Chief Executive Officer

Date: 19 August 2024