



ISOTEAM LTD.

(Company Registration No: 201230294M)
(Incorporated in the Republic of Singapore on 12 December 2012)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF - (I) ACCOM INTERNATIONAL PTE. LTD. (II) ACCOM PTE. LTD. (III) INDUSTRIAL CONTRACTS MARKETING (2001) PTE. LTD. AND (IV) RONG SHUN LANDSCAPE & CONSTRUCTION PTE. LTD.

- LISTING AND QUOTATION NOTICE

The Board of Directors (the "**Board**") of ISOTeam Ltd. (the "**Company**") refers to the Company's announcements dated 27 October 2014 and 8 December 2014 (the "**Announcements**") relating to the proposed acquisition of the entire issued and paid-up share capital of Accom International Pte. Ltd., Accom Pte. Ltd., Industrial Contracts Marketing (2001) Pte. Ltd. and Rong Shun Landscape & Construction Pte. Ltd. by the Company. *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.*

The Board wishes to announce that the SGX-ST has on 22 December 2014 issued a Listing and Quotation Notice ("**LQN**") in respect of the listing of and quotation for 13,537,464 Consideration Shares on Catalist, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisitions, the Company, its subsidiaries and their securities.

The Company will make further announcement(s) in respect of the completion of the Proposed Acquisitions.

By Order of the Board

Anthony Koh Thong Huat
Chief Executive Officer
23 December 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Hong Leong Finance Limited for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.