



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No 199904364E)

S\$125,000,000 7.8 per cent. Subordinated Perpetual Securities (ISIN: SG6W40985346) comprised in Series 002 (the “Perpetual Securities”), issued by Ezion Holdings Limited (the “Company”)

Announcement of Redemption and Cancellation of the Perpetual Securities by the Company

Reference is made to the Perpetual Securities which are constituted by the Trust Deed dated 9 May 2012 entered into between (1) the Company, as issuer, (2) DBS Trustee Limited, as trustee (the “**Trust Deed**”), (3) the notice of redemption sent by the Company to the holders of the Perpetual Securities dated 14 August 2015 and (4) the SGX-ST announcement made by the Company on 14 August 2015 (the “**SGX-ST Announcement**”). Terms used and not defined in this announcement shall have the same meanings ascribed thereto in the Trust Deed and the SGX-ST Announcement.

The Company wishes to announce that as at 14 September 2015, all of the Perpetual Securities have been validly redeemed at 100 per cent. of their principal amount, together with distribution accrued to (but excluding) the Redemption Date. The Perpetual Securities validly redeemed by the Company will be cancelled.

By order of the Board
Ezion Holdings Limited

Cheah Boon Pin
Company Secretary
14 September 2015