



SILVERLAKE AXIS LTD.
(Registered in Singapore)
(Company Registration No. 202133173M)

OFF-MARKET EQUAL ACCESS OFFER
RESULTS OF EQUAL ACCESS OFFER

1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Silverlake Axis Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the offer letter dated 4 April 2022 ("**Offer Letter**") despatched to the shareholders of the Company (the "**Shareholders**") in relation to the off-market equal access purchase of the issued ordinary shares in the capital of the Company (the "**Equal Access Offer**"), the announcement dated 29 April 2022 in relation to the extension of offer period and final closing date and the announcement dated 27 May 2022 in relation to the close of the Equal Access Offer.

Unless otherwise defined, capitalised terms in this announcement shall bear the same meanings as set out in the Offer Letter.

2. RESULTS OF EQUAL ACCESS OFFER

2.1 Further to the announcement of the close of the Equal Access Offer dated 27 May 2022, the Company wishes to announce that the total number of Shares to be purchased pursuant to the Equal Access Offer is 170,230,988 Shares, representing approximately 70.22% of the Maximum Share Purchase Amount available under the Equal Access Offer.

2.2 The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures set out in the Appendix to the Offer Letter.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

4. CAUTIONARY STATEMENT

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Andrew Tan Teik Wei
Group Managing Director

31 May 2022