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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

COMPLETION OF OFFER TO PURCHASE FOR CASH ANY AND ALL OUTSTANDING 8.50% SENIOR NOTES DUE 2016

Reference is made to the announcements of the Company dated 8 May 2015, 27 May 2015 and 2 July 2015 in relation to the offer to purchase for cash any and all outstanding 8.50% senior notes due 2016 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Company announces that the Company has purchased US\$371,121,000.00 of the principal amount of the Notes tendered under the Offer to Purchase. Payment has been made on 6 July 2015, being the Change of Control Payment Date, for all tendered Notes. The aggregate amount paid by the Company to the Holders for the purchase of the Notes tendered pursuant to the Offer to Purchase is approximately US\$378,424,867.48.

The Notes tendered under the Offer to Purchase were cancelled by the Company on the Change of Control Payment Date and the aggregate principal amount of Notes outstanding following completion of the Offer and the cancellation of the Notes tendered is US\$28,879,000.00.

The CUSIP numbers of the Restricted Global Note and the Regulation S Global Note are 16951PAA7 and G2116MAA9, respectively. The ISIN numbers of the Restricted Global Note and Regulation S Global Note are US16951PAA75 and USG2116MAA92, respectively.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
ZHANG Bin
Chairman

Hong Kong, 7 July 2015

As at the date hereof, the board of directors of the Company comprises 3 executive directors, namely ZHANG Bin (Chairman), ZHANG Caikui and LI Cheung Hung; 2 non-executive directors, namely CHANG Zhangli and LEE Kuan-chun (also known as Champion Lee); and 3 independent non-executive directors, namely, WU Xiaoyun, ZENG Xuemin and SHEN Bing.