

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

PROPOSED ISSUE OF CONVERTIBLE BONDS

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of Clearbridge Health Limited (the “**Company**”) refers to:
- (a) the Company’s announcements dated 31 January 2019, 8 February 2019, 26 February 2019, 8 March 2019, 25 April 2019, 17 May 2019, 1 August 2019, 15 August 2019, 23 April 2020, 27 April 2020, 29 May 2020, 19 August 2020, 17 September 2021, 13 April 2023, 12 December 2024, 13 January 2025 and 24 January 2025 in relation to the Convertible Bonds issued by the Company pursuant to the subscription agreement dated 31 January 2019, the circular to shareholders of the Company dated 10 April 2019, the Amendment Deed dated 17 September 2021 and the Second Amendment Deed dated 13 April 2023; and
 - (b) the Company’s circular to Shareholders dated 25 February 2025 (the “**Circular**”), and the Company’s announcements dated 24 February 2025 and 12 March 2025, in relation to the Company’s extraordinary general meeting held on 12 March 2025.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1 The Company wishes to announce that the Company had, on 29 April 2025, received the listing and quotation notice from the SGX-ST for the dealing in, listing of and quotation for, 1,137,096,769 Conversion Shares on the Catalist Board of the SGX-ST (the “**LQN**”). The LQN is subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 2.2 The in-principle approval from the SGX-ST for the listing and quotation of the Conversion Shares is not to be taken as an indication of the merits of the Proposed Issue to the Outstanding Bondholders, the Conversion Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENT

The Company will make further announcements relating to the Proposed Resolutions as may be appropriate from time to time and as and when there are material developments.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when trading in or dealing in the securities of the Company. Persons who are in doubt as to the action

they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

By Order of the Board

Andrew John Lord
Lead Independent Director
30 April 2025

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.