

PUBLIC SHAREHOLDINGS SPREAD

TASEK CORPORATION BERHAD

Type	Announcement
Subject	PUBLIC SHAREHOLDINGS SPREAD
Description	TASEK CORPORATION BERHAD ("TASEK" OR "COMPANY") NON-COMPLIANCE OF PUBLIC SHAREHOLDINGS SPREAD REQUIREMENTS PURSUANT TO PARAGRAPH 8.02(3) OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD ("LISTING REQUIREMENTS")

The Company wishes to announce that the Company had on 29 May 2019 received notice from Hong Leong Asia Ltd and Ridge Star Limited ("Joint Offerors"), on the change of its shareholding.

Following the above, the Company's public shareholding spread as at 29 May 2019 is 19.20% of its total issued ordinary shares. Accordingly, the Company does not comply with the required public shareholding spread pursuant to Section 8.02(1) of the Listing Requirements whereby a listed issuer must ensure that at least 25% of its total listed shares are in the hands of public shareholders.

The Company also had on, 28 May 2019 received a notice of unconditional voluntary take-over offer ("**Notice**") from CIMB Investment Bank Berhad on behalf of the Joint Offerors, to acquire all the remaining ordinary shares (excluding treasury shares) in the Company not already held by the Joint Offerors ("**Offer Ordinary Shares**") and all the remaining preference shares in the Company not already held by the Joint Offerors ("**Offer Preference Shares**") for a cash consideration of RM5.50 per Offer Ordinary Share and RM5.50 per Offer Preference Share ("**Offer**"). Please refer to the Notice dated 28 May 2019 for further information on the Offer.

This announcement is dated 29 May 2019.

Announcement Info

Company Name	TASEK CORPORATION BERHAD
Stock Name	TASEK
Date Announced	29 May 2019
Category	General Announcement for PLC
Reference Number	GA1-29052019-00058

