THE TRENDLINES GROUP LTD.
Company Registration No. 513970947
(Incorporated in Israel)

THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") OF UP TO 73,641,050 NEW ORDINARY SHARES ("RIGHTS SHARES") OF THE COMPANY AT AN ISSUE PRICE OF S$0.06 ("ISSUE PRICE") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOURTEEN (14) EXISTING ORDINARY SHARES OF THE COMPANY ("SHARES")

- DESPATCH OF NOTIFICATION AND RIGHTS ISSUE FORMS

---

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of The Trendlines Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements made on 26 March 2024, 3 April 2024 and 3 May 2024 (the "**Previous Announcements**") in relation to, *inter alia,* the Rights Issue.

1.2. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Company's offer information statement dated 15 May 2024 in relation to the Rights Issue ("**Offer Information Statement**"). Any reference to the time of day herein shall be a reference to Singapore time.

2. DESPATCH OF THE NOTIFICATION AND THE FORMS

2.1. The Board wishes to announce that a notification letter specifying the online locations at which the Offer Information Statement, and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**Notification**"), together with the provisional allotment letter for the Rights Shares (the "**PAL**") and/or the application and acceptance form for the Rights Shares and Excess Rights Shares (the "**ARE**") (as the case may be) were despatched to the Entitled Shareholders today.

2.2. Entitled Depositors who do not receive the Notification and the ARE may contact the Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 27 May 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

2.3. Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 27 May 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

2.4. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Notification, the PAL and/or the ARE have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in

the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

BY ORDER OF THE BOARD
OF THE TRENDLINES GROUP LTD.

Haim Brosh
Chief Executive Officer and Interim Chief Financial Officer

16 May 2024

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. It has not been examined or approved by the SGX-ST, and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg

---