THE TRENDLINES GROUP LTD.
(Company Registration Number: 513970947)
(Incorporated In Israel)

To:

1. Introduction

1.1 The board of directors of The Trendlines Group Ltd. (the "**Company**") refers to:

(a) the announcement dated 26 March 2024 made the Company in relation to the non-renounceable non-underwritten rights issue to be undertaken by the Company of up to 73,641,050 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S$0.06 for each Rights Share, on the basis of one (1) Rights Share for every fourteen (14) Shares held by Entitled Shareholders as at the Record Date, fractional entitlements to be disregarded (the "**Rights Issue**");

(b) the circular dated 27 March 2024 issued by the Company for the purpose of providing shareholders with information pertaining to, and seeking shareholders' approval form among others, the Rights Issue;

(c) the announcement dated 3 April 2024 made by the Company in relation to the approval in-principle received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on the Rights Issue. The approval in-principle of the SGX-ST is not to be taken as an indication of the merits of the Rights Shares, the Rights Issue, the Company and/or its subsidiaries (collectively, the "**Group**");

(d) the announcement dated 3 May 2024 made by the Company in relation to the notice of record date for the Rights Issue; and

(e) the announcements dated 15 May 2024 and 16 May 2024 made by the Company in relation to (i) the lodgement of Offer Information Statement (as defined below) and timetable of key events; and (ii) the despatch of this Notification and the Rights Issue forms, respectively.

1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offer Information Statement (as defined below).

2. Electronic Dissemination of the Offer Information Statement

2.1 The Company wishes to update that the offer information statement dated 15 May 2024 in relation to the Rights Issue (the "**Offer Information Statement**") and its accompanying application forms have, on 15 May 2024, been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore.

2.2 Pursuant to the joint statement by the Monetary Authority of Singapore, the Securities Industry Council of Singapore and the Singapore Exchange Regulations on 20 June 2021 in relation to, among others, the extension of temporary measures to allow electronic dissemination of rights issue documents beyond 30 June 2021 which will be in place until revoked or amended, and the Securities and Futures (Offer of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, physical copies of the Offer Information Statement will not be despatched to Entitled Shareholders. Instead, an electronic copy of the Offer Information Statement has been made available for viewing online in a Portable Document Format (PDF) format at, and may be accessed, downloaded and printed from, the following online locations:

2.2.1 the SGX-ST's website at the following URL:

https://www.sgx.com/securities/company-announcements?value=THE%20TRENDLINES%20GROUP%20LTD.&type=company

Please select the "REPL::Rights::Voluntary" announcement dated 15 May 2024. The Offer Information Statement and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement; and

2.2.2 the Company's corporate website at the following URL:

https://www.trendlines.com/investor-relations/

However, if you wish to request for a physical copy of the Offer Information Statement to be sent to an **address in Singapore** by ordinary post, please complete the Request Form below and return it to us via email to info@trendlines.com, no later than **19 May 2024**.

By completing, signing and submitting the Request Form to us, you agree and acknowledge that we/or our service providers may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and affecting your request for a physical copy of the Offer Information Statement.

2.3 Persons wishing to subscribe for the Rights Shares should, before deciding whether to subscribe, carefully read the Offer Information Statement in its entirety in order to make an informed assessment of the affairs of the Company and the Group.

3. General

3.1 Any enquiries relating to this Notification should be directed to info@trendlines.com.

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REQUEST FORM

To: **THE TRENDLINES GROUP LTD.**

Please send me/us a printed copy of the Offer Information Statement dated 15 May 2024.

The shares are held by me/us under or through:

☐ CDP securities account

☐ CPFIS/SRS account

☐ Physical scrip(s)

Note: Please tick accordingly

Name of Shareholder(s):

_____

_____

Mailing address:

_____

_____

Email (Optional): _____

Signature(s): _____ Date: _____

IMPORTANT:

(1) We regret that incomplete or improperly completed forms will not be processed.

(2) By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service provider(s) may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

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