



CSC HOLDINGS LIMITED
(Company Registration No. 199707845E)

**SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 004 OF 3-MONTH COMMERCIAL PAPERS IN DIGITAL SECURITIES LISTED ON THE SDAX PLATFORM
– S\$12.01 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 1 December 2023, 14 December 2023, 29 February 2024, 19 March 2024, 29 May 2024, 19 June 2024 and 29 August 2024 (the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of CSC Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 004 SDAX Issuance launched on 29 August 2024 has closed on 19 September 2024 at 11:30 a.m. (Singapore time) and has received strong demand from investors. The Company had received applications from accredited investors and institutional investors for an aggregate amount of S\$12.01 million. This represents a 30.8% increase from the amount raised by the Company from its 3-month SDAX Series 003 Issuance, where the Company raised S\$9.18 million. Accordingly, the final aggregate amount raised by the Company from the 3-month Series 004 SDAX Issuance is S\$12.01 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 004 SDAX Issuance will be listed on the SDAX Platform on 19 September 2024, and will mature on 19 December 2024.

Certain directors of the Company and the following persons as described in the table below had subscribed for an aggregate principal amount of S\$6.2 million, amounting to 51.6% of the 3-month Series 004 SDAX Issuance:

Name	Amount subscribed under the 3-month Series 004 SDAX Issuance	Connection to the Company
Mr. See Yen Tarn	S\$300,000	Executive Director and the Group Chief Executive Officer of the Company
Mr. Koo Chung Chong	S\$200,000	Executive Director and Deputy Group Chief Executive Officer of the Company
Mr. Ng San Tiong	S\$200,000	Non-Executive Director and substantial shareholder of the Company
Mr. Ng Sun Eng	S\$300,000	Brother of Mr. Ng San Tiong
Mr. Ng Sang Kuey	S\$400,000	Brother of Mr. Ng San Tiong
Tat Hong International Pte. Ltd.	S\$2,000,000	Tat Hong International Pte. Ltd. (" TH International "), Tat Hong Plant Leasing Pte. Ltd. (" THPL "), Fersina (Singapore) Pte. Ltd. (" F(S)PL ") and Inprint-Systems Asia Pacific Pte. Ltd. (" ISAPPL ") are subsidiaries of Chwee Cheng & Sons Pte. Ltd. (" CCSPL "), which is one of the substantial shareholders of the Company. 38.33% of the shares of CCSPL is owned by Chwee Cheng Trust, and Mr. Ng San Tiong is one of the four (4) joint trustees of Chwee Cheng Trust. Accordingly, Mr. Ng San Tiong also has a deemed interest in TH International, THPL, F(S)PL and ISAPPL.
Tat Hong Plant Leasing Pte. Ltd.	S\$1,300,000	
Fersina (Singapore) Pte. Ltd.	S\$1,000,000	
Inprint-Systems Asia Pacific Pte. Ltd.	S\$500,000	

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser, is the adviser to the Company on the SDAX CP Facility Programme and the the 3-month Series 004 SDAX Issuance.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and the 3-month Series 004 SDAX Issuance.

BY ORDER OF THE BOARD

See Yen Tarn
Executive Director and Group Chief Executive Officer

19 September 2024