

## MANDATORY CONDITIONAL CASH OFFER

By



### **ABN AMRO BANK N.V., SINGAPORE BRANCH**

(Registration No. T09FC0110H)

(Incorporated in the Netherlands, with a branch office in Singapore)

for and on behalf of

### **ESTEEL ENTERPRISE PTE. LTD.**

(Company Registration No. 201723571G)

(Incorporated in Singapore)

to acquire all the issued Shares in the capital of

### **BRC ASIA LIMITED**

(Company Registration No. 193800054G)

(Incorporated in Singapore)

other than those held in treasury and those already owned by the Concert Group

## **SHUT-OFF NOTICE AND FINAL CLOSING DATE**

### **1. INTRODUCTION**

Reference is made to the Offer Document dated 22 September 2017. Capitalised terms used in this announcement ("Announcement"), unless otherwise defined, shall have the meanings ascribed in the Offer Document.

### **2. SHUT-OFF NOTICE AND FINAL CLOSING DATE**

In accordance with Rule 22.6 of the Code, notice is hereby given that the Offer will **not** be open for acceptance beyond **5:30 p.m. on 30 October 2017.**

All acceptances received thereafter will be rejected.

### **3. RESPONSIBILITY STATEMENT**

The directors of the Offeror, AVIL and THPL (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror, AVIL and THPL has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Issued by  
**ABN AMRO BANK N.V., SINGAPORE BRANCH**

For and on behalf of  
**ESTEEL ENTERPRISE PTE. LTD.**

3 October 2017

**Any inquiries relating to this Announcement or the Offer should be directed during office hours to the Financial Adviser at telephone number +65 6597 0853.**