
WITHDRAWAL OF RESOLUTION NO. 3 AS SET OUT IN THE NOTICE OF ANNUAL GENERAL MEETING DATED 15 JULY 2024

Reference is made to the Notice of Annual General Meeting dated 15 July 2024 (the “**Notice**”) in respect of the forthcoming Annual General Meeting of Yoma Strategic Holdings Ltd. (the “**Company**”) to be held on 30 July 2024 (the “**AGM**”).

The Board of Directors of the Company wishes to announce the withdrawal of the proposed Ordinary Resolution no. 3 as set out in the Notice relating to the re-election of Mr. Serge Pun as a Director of the Company (the “**Resolution**”). The Resolution is no longer applicable as Mr. Serge Pun has resigned as Executive Chairman of the Company with effect from 24 July 2024. Accordingly, all proxy forms submitted and votes cast in relation to the Resolution will be disregarded.

Except for the Resolution, all other resolutions under the Notice will be tabled at the AGM. The withdrawal of the Resolution shall not affect the proxy forms already submitted in respect of other resolutions to be presented at the AGM.

For the avoidance of doubt, Ordinary Resolution no. 9 as set out in the Notice relating to the renewal of the shareholders’ mandate for interested person transactions (“**Mandate**”) will be tabled at the AGM. Notwithstanding Mr. Serge Pun’s resignation as Executive Chairman of the Company, Mr. Serge Pun will remain a controlling shareholder of the Company. Accordingly, Mr. Serge Pun and his associates (“**Relevant Interested Persons**”) will remain interested persons of the Company for the purposes of Chapter 9 of the Listing Manual of the Singapore Exchange Securities Trading Limited. Pursuant to Ordinary Resolution no. 9 to be tabled at the AGM, the Directors are seeking shareholders’ approval for the renewal of the Mandate for the Company and its subsidiaries to enter into interested person transactions with, *inter alia*, the Relevant Interested Persons.

Details of the resignation of Mr. Serge Pun as Executive Chairman of the Company have been released in a separate announcement.

BY ORDER OF THE BOARD

Melvyn Pun
Chairman and Chief Executive Officer
24 July 2024