

**TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED**

(Company Registration No.: 91120000103100784F)

(Incorporated in People's Republic of China)

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**DESPATCH OF CIRCULAR**

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*Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the Circular (as defined herein).*

The board of directors (the "**Board**") of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") refers to the announcements released by the Company on 25 August 2017 and 19 September 2017 in relation to the agenda of the extraordinary general meeting ("**EGM**") to be held on 10 October 2017.

The Board wishes to announce that the Company has today despatched a circular dated 25 September 2017 (the "**Circular**") containing information on the Proposed Appointment of Mr. Li Li Qun, the Proposed Appointment of Supervisor and the Proposed Extension (collectively, the "**Proposals**") to the shareholders of the Company (the "**Shareholders**"). The Circular also contains the notice of the EGM to be held at Pinnacle Suite, Wangz Business Centre, 7 Temasek Blvd, #44-01, The Penthouse Suntec Tower 1, Singapore 038987 on 10 October 2017 at 2:00 p.m. (Singapore time), for the purpose of seeking Shareholders' approval for the Proposals.

Shareholders who do not receive the Circular within one (1) week from the date of this announcement should contact the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, to request for a copy.

An electronic copy of the Circular will also be made available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

Shareholders are requested to take note of the following important dates and times in respect of the EGM:

<b>IMPORTANT DATES AND TIMES</b>		
Last date and time for lodgement of Proxy Form	:	8 October 2017 at 2:00 p.m.
Date and time of Extraordinary General Meeting	:	10 October 2017 at 2:00 p.m.
Place of Extraordinary General Meeting (via video conference)	:	Pinnacle Suite, Wangz Business Centre, 7 Temasek Blvd, #44-01, The Penthouse Suntec Tower 1, Singapore 038987

**BY ORDER OF THE BOARD**

Jiao Yan  
Company Secretary  
25 September 2017