

AA GROUP HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200412064D)

PROPOSED ACQUISITION OF 100% OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF W&P CORPORATION PTE. LTD.

PROPOSED ACQUISITION OF 95% OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF W&P PRECAST PTE. LTD.

- RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of AA Group Holdings Ltd. (the “**Company**”) refers to the announcements made by the Company on 19 May 2017 and 18 June 2017 and wishes to announce that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has, by way of a listing and quotation notice dated 7 July 2017 (“**Notice**”), granted its approval for the listing and quotation of an aggregate of 90,000,000 new ordinary shares in the capital of the Company (“**Consideration Shares**”) at S\$0.03 for each Consideration Share (“**Issue Price**”) in connection with the proposed acquisition of 100% of the entire issued and paid-up capital of W&P Corporation Pte. Ltd. (the “**W&P Corporation Proposed Acquisition**”) and the proposed acquisition of 95% of the entire issued and paid-up capital of W&P Precast Pte. Ltd. (the “**W&P Precast Proposed Acquisition**”), on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements and Shareholders’ approval being obtained for the W&P Corporation Proposed Acquisition and the W&P Precast Proposed Acquisition at an extraordinary general meeting to be convened.

Unless the context requires otherwise, all capitalized terms herein shall have the same meaning as that set out in the announcements made by the Company on 19 May 2017.

The issue of the Notice by the SGX-ST is not an indication of the merits of the W&P Corporation Proposed Acquisition, the W&P Precast Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issue of the Consideration Shares.

BY ORDER OF THE BOARD
AA GROUP HOLDINGS LTD.

Yau Woon Foong
Executive Director
7 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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