

FU YU CORPORATION LIMITED
(Company Registration No. 198004601C)
(Incorporated in the Republic of Singapore)
("Company")

**NOTICE OF BOOKS CLOSURE DATE FOR
THE PROPOSED CAPITAL REDUCTION AND PROPOSED CASH DISTRIBUTION**

The Board of Directors of the Company ("**Board**") refers to the announcement made on 20 April 2015 and the circular to shareholders of the Company ("**Shareholders**") dated 11 June 2015 ("**Circular**") in relation to the Proposed Capital Reduction and Proposed Cash Distribution.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

Notice is hereby given that the transfer books and Register of Members of the Company will be closed at **5.00 p.m. on 18 August 2015** (the "**Books Closure Date**") for the purpose of determining the entitlements of Shareholders under the Proposed Cash Distribution.

Shareholders registered in the Register of Members of the Company and Depositors whose Securities Accounts are credited with Shares as at 5.00 p.m. on the Books Closure Date will be entitled to S\$0.005 for each Share held by them as at the Books Closure Date.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on the Books Closure Date will be registered to determine the Shareholders' entitlements to the Proposed Cash Distribution.

The payment of the Proposed Cash Distribution is subject to, *inter alia*, (i) no creditors having applied to court for the special resolution of the Proposed Capital Reduction and Proposed Cash Distribution ("**Special Resolution**") passed at the EGM to be cancelled, and (ii) the Company completing the necessary filings with ACRA as provided under Section 78E of the Companies Act, after the end of six (6) weeks, and before the end of eight (8) weeks, beginning with the date the Special Resolution was passed, upon which the Proposed Capital Reduction will take effect.

The Company will make the relevant announcements to update and notify the Shareholders of the effective date of the Proposed Capital Reduction and the date of payment of the Proposed Cash Distribution in due course.

Subject to the Proposed Capital Reduction taking effect, the estimated payment date of the Proposed Cash Distribution is expected to be on or about 25 August 2015.

BY ORDER OF THE BOARD

FU YU CORPORATION LIMITED

Low Siew Tian
Company Secretary
Singapore, 6 August 2015