



HLH GROUP LIMITED

(The “Company”) (Incorporated in the Republic of Singapore)

(Company Registration Number: 199905292D)

HLH GROUP AND YANJIAN GROUP (CAMBODIA) CO., LTD HAVE MUTUALLY TERMINATED THE CONSTRUCTION PROJECT OF D’SEAVIEW IN SIHANOUKVILLE, CAMBODIA

The Board of Directors of the Company (the “**Board**”) refers to the announcement dated 21 July 2016 in relation to the award of the D’Seaview construction project to Yanjian Group (Cambodia) Co., Ltd (“**Yanjian Group**”) for US\$36,797,993.93.

The Board wishes to announce that the Company and the Yanjian Group have mutually entered into a termination agreement on the basis that Yanjian Group was unable to comply with the terms set forth in the FIDIC contract.

As consideration of the mutual termination, the Company had forfeited the tender deposit of US\$10,000 made by Yanjian Group during the tender process for the construction project of D’Seaview in Sihanoukville, Cambodia. It has also been agreed that both parties are responsible for and shall bear its own costs and expenses as a result of the termination.

Shareholders are to be advised that the above are not expected to have any material impact on the financial performance of HLH for the financial year ending 31 December 2016.

By Order of the Board

Helen Campos

Company Secretary

21 September 2016