
**PROPOSED PLACEMENT OF UP TO 35.0 MILLION SHARES, COMPRISING UP TO 15.0
MILLION NEW SHARES AND UP TO 20.0 MILLION EXISTING SHARES
– COMPLETION OF THE PROPOSED PLACEMENT**

*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Company's announcements dated 18 June 2026, 24 June 2026 and 26 June 2026 relating to (i) the Proposed Placement – Entry into Placement Agreement; (ii) Update on the Proposed Placement; and (iii) the Receipt of the Listing and Quotation Notice and Update on Completion Date (collectively, the “**Previous Announcements**”).*

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Lum Chang Creations Limited (the “**Company**”) refers to the Previous Announcements.

2. COMPLETION OF THE PROPOSED PLACEMENT

- 2.1. The Board is pleased to announce that: (i) all 15,000,000 New Placement Shares have been allotted and issued, and (ii) all 12,300,000 LCHL Placement Shares and 7,700,000 Lim TH Placement Shares have been sold, at the Placement Price of S\$0.759 per Placement Share in accordance with the terms of the Placement Agreement.
- 2.2. Following the allotment and issue of the New Placement Shares, the total issued and paid-up share capital of the Company (excluding treasury shares and subsidiary holdings) has increased from 315,000,000 Shares to 330,000,000 Shares.
- 2.3. The New Placement Shares are ranked *pari passu* in all respects with the existing issued Shares at the time of issuance except for any dividends, rights, allotments, or other distributions, the record date of which falls on or before the date of issuance of the New Placement Shares.
- 2.4. An aggregate of 3,443,600 Vendor Placement Shares have been placed to 75 employees of the Company or its related companies (the “**Employee Placees**”) pursuant to Section 273(1)(d) of the Securities and Futures Act 2001 of Singapore, representing approximately 9.84% of the Placement Shares. None of the Employee Placees have individually subscribed for 5% or more of the Placement Shares. For the avoidance of doubt, the Employee Placees are not persons set out as restricted persons under Rule 812(1) of the Catalyst Rules or interested persons as defined in Chapter 9 of the Catalyst Rules. Save for the foregoing, the Joint Placement Agents have not obtained confirmation from any other end-placees of any connections (including any business relationship) with the Company and its directors and substantial shareholders.

3. LISTING OF THE NEW PLACEMENT SHARES

The New Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 a.m. on 1 July 2026.

BY ORDER OF THE BOARD

Wong Yi
Company Secretary
30 June 2026



Lum Chang Creations Limited
(Incorporated in the Republic of Singapore)
Company Registration No. 202515827E

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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