

SUNVIC CHEMICAL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)

**VOLUNTARY CONDITIONAL CASH OFFER BY W CAPITAL MARKETS PTE. LTD. FOR
AND ON BEHALF OF HARRIER GROUP PTE. LTD. TO ACQUIRE ALL THE ISSUED AND
PAID-UP ORDINARY SHARES IN THE CAPITAL OF SUNVIC CHEMICAL HOLDINGS
LIMITED**

DELISTING DATE

The Board of Directors (the “**Board**”) of Sunvic Chemical Holdings Limited (the “**Company**”) refers to the following announcements:

- (a) the announcement made on 24 March 2021 by W Capital Markets Pte. Ltd. (“**W Capital**”), for and on behalf of Harrier Group Pte. Ltd. (the “**Offeror**”), in relation to, amongst others, the Offeror’s exercise of its right of Compulsory Acquisition (as defined in the said announcement); and
- (b) the announcement made on 25 March 2021 by the Company in relation to the no objection from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) to the proposed delisting of the Company from the Official List of the SGX-ST.

The Board wishes to announce that the Compulsory Acquisition is expected to be completed on or about 31 March 2021.

Following the completion of the Compulsory Acquisition, the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. (Singapore time) on 1 April 2021.

BY ORDER OF THE BOARD

Sun Li Hua
Executive Director and Chief Executive Officer
29 March 2021