



JUBILEE INDUSTRIES HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200904797H)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- NOTICE OF BOOKS CLOSURE DATE

The board of directors (the "**Board**") of the Company refers to the announcements released by the Company on 12 August 2014, 2 September 2014 and 18 September 2014 (collectively, the "**Announcements**") in relation to the Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 14 October 2014 ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue to shareholders of the Company ("**Shareholders**") whose registered addresses with the Company or The Central Depository (Pte) Limited ("**CDP**"), as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company's share registrar, B.A.C.S. Private Limited ("**Share Registrar**"), as the case may be, addresses in Singapore for the service of notices and documents.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents.

Foreign Shareholders who wish to be eligible to participate in the Rights cum Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (ii) the Company c/o the Share Registrar, at 63 Cantonment Road, Singapore 089758,

no later than 5.00 p.m. on the date being five (5) market days prior to the Books Closure Date.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date ("**Depositors**") will be provisionally allotted Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore no later than 5.00 p.m. on the date being five (5) market days prior to the Books Closure

Date, in order to receive their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

Entitled Scripholders

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received up to 5.00 p.m. on the Books Closure Date by the Share Registrar at 63 Cantonment Road, Singapore 089758, will be registered to determine the Scripholders' provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore, they must provide the Share Registrar at 63 Cantonment Road, Singapore 089758, with addresses in Singapore no later than 5.00 p.m. on the date being five (5) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

By Order of the Board

Foo Say Tun
Non-Executive Chairman and Independent Director

3 October 2014

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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