

To Citicorp International Limited
(being the trustee of the holders of the Notes (as defined below)),
致票据（定义如下）持有人的信托人，

Dear Sirs,
尊敬的各位，

Re: 6.625% senior notes due 2020 (the “Notes”) issued by Huachen Energy Co., Ltd (“Huachen” or the “Company”, and together with its subsidiaries, the “Group”)

关于：华晨电力股份公司（“华晨”或“公司，及其子公司，“集团”）发行的
2020 年到期 6.625% 优先票据（“票据”）

We refer to our previous notice dated 18 November 2019, in which we advised that the Company was not able to make the interest payments that were due on the Notes on 18 November 2019.

兹提述我们早前于 2019 年 11 月 18 日发出的通知。该通知透露公司未能按期支付于 2019 年 11 月 18 日到期缴付的票据利息付款。

We are writing to inform you that 30 days have elapsed since the last due date for interest payments, but the Company remains unable to make the interest payments that were due on 18 November 2019.

谨在此进一步通知您，从上一次利息到期日起计已经过去了 30 天，但公司依然未能支付于 2019 年 11 月 18 日到期缴付的利息付款。

The Company is working on obtaining the funds, and will be make the interest payments as soon as possible.

公司正在筹措资金，争取尽快支付本期利息。

Huachen Energy Co., Ltd
华晨电力股份公司

Name/姓名:

Title/职位:

Date/日期: 18 December 2019

2019 年 12 月 18 日