

Invitation in respect of 136,000,000 Invitation Shares (comprising 100,000,000 New Shares and 36,000,000 Vendor Shares) as follows:

- (a) 3,980,000 Offer Shares at S\$0.26 each by way of public offer; and**
- (b) 132,020,000 Placement Shares by way of placement at S\$0.26 each,**

payable in full on application (subject to the Over-allotment Option).

*Capitalised terms used herein, unless otherwise defined, all have the meanings as defined in the offer document of World Class Global Limited (the "**Company**") dated 6 June 2017 and registered by the Singapore Exchange Securities Trading Limited (acting as agent on behalf of the Monetary Authority of Singapore).*

ZICO Capital Pte. Ltd. is the sponsor and issue manager for the Invitation and the Listing. UOB Kay Hian Private Limited (the "**Underwriter and Placement Agent**") is the underwriter and placement agent for the Invitation and the Listing.

The board of directors of the Company wish to announce that in connection with the Invitation and for the purpose of Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006, the Company has granted the Underwriter and Placement Agent an over-allotment option (the "**Over-allotment Option**") exercisable by the Underwriter and Placement Agent (or any of its affiliates or other persons acting on behalf of the Underwriter and Placement Agent) in full or in part, on one or more occasions, to subscribe for up to an aggregate of 10,800,000 Over-allotment Shares, representing not more than 8.0% of the total number of the Invitation Shares at the Invitation Price, solely to cover the over-allotment of Shares made in connection with the Invitation. The Over-allotment Option is exercisable from the Listing Date until the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Underwriter and Placement Agent (or any of its affiliates or other persons acting on behalf of the Underwriter and Placement Agent) has bought, on the SGX-ST, an aggregate of 10,800,000 Shares, representing not more than 8.0% of the total number of Invitation Shares, to undertake stabilising actions.

The total number of Shares in issue immediately after the completion of the Invitation (and prior to the exercise of the Over-allotment Option) is 905,700,000 Shares. The full exercise of the Over-allotment Option will increase the total number of Shares in issue to 916,500,000 Shares.

In connection with the Invitation, the Underwriter and Placement Agent (or any of its affiliates or other persons acting on behalf of the Underwriter and Placement Agent) may, at its discretion, over-allot Shares or effect transactions which may stabilise or maintain the market price of the Shares at levels which might not otherwise prevail in the open market. However, there is no assurance that the Underwriter and Placement Agent (or any of its affiliates or other persons acting on behalf of the Underwriter and Placement Agent) will undertake any stabilising action. The number of Shares that the Underwriter or Placement Agent may buy to undertake stabilising actions shall not exceed 10,800,000 Shares, representing not more than 8.0% of the total number of Invitation Shares in the Invitation. Such transactions may commence on or after the trading of Shares on the SGX-ST, and, if commenced, may be discontinued at any time, and shall not be

effected after the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Underwriter and Placement Agent (or any of its affiliates or other persons acting on its behalf) has bought on the SGX-ST, an aggregate of 10,800,000 Shares, representing not more than 8.0% of the total number of Invitation Shares in the Invitation, to undertake stabilising actions. Such transactions may be effected on the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations, including the SFA and any regulations hereunder.

An announcement will be made if and when the Over-allotment Option is exercised.

Issued by
UOB Kay Hian Private Limited

For and on behalf of
World Class Global Limited

14 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.