

**PAN OCEAN CO., LTD.**

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**MANDATORY DISCLOSURE (LISTING GUIDANCE)**

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Pan Ocean Co., Ltd. (“the Company”) wishes to announce that the following were released on Korea Exchange:-

© Common Stock Additional Listing of Pan Ocean Co., Ltd.

1. Type and Number of Stock: Common Stock of 20,506 shares
2. Issuing Price (Par value of KRW 1,000): KRW 12,500
3. Issuing Date: 1 October 2018
4. Record Date of Dividend Payout: 1 January 2018 (Settlement Day: Last day of December)
5. Capital Increase Method: Allotment to the 3<sup>rd</sup> Party (Debt into equity conversion)
6. Listing Date: 19 October 2018

**BY ORDER OF THE COMPANY**

Lotus Isabella Lim Mei Hua  
Company Secretary

Date: 16 October 2018