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seazen
新城发展
SEAZEN GROUP LIMITED
新城發展控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(the “Company”)

**SETTLEMENT OF THE COMPANY’S OFFER TO PURCHASE FOR CASH
OF
ITS OUTSTANDING 4.45% SENIOR NOTES DUE 2025
(ISIN: XS2281036249; COMMON CODE: 228103624)
(THE “JULY 2025 NOTES”)**

References are made to the announcements of the Company dated June 12, 2025 and June 25, 2025 (the “**Announcements**”) regarding the July 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The Company has accepted and repurchased US\$158,864,000 in aggregate principal amount of the July 2025 Notes, which were cancelled on June 27, 2025. After the cancellation of such July 2025 Notes accepted for purchase, US\$141,136,000 in aggregate principal amount of the July 2025 Notes will remain outstanding.

This announcement, and all documents related to the July 2025 Offer, are available on the Offer Website: <https://deals.is.kroll.com/seazen>.

By Order of the Board
Seazen Group Limited
Wang Xiaosong
Chairman

Hong Kong, June 27, 2025

As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.