



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

S\$100,000,000 4.00 PER CENT. NOTES DUE 2023 (ISIN: SG7LE9000003) (THE "NOTES") ISSUED PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY BREADTALK GROUP LIMITED (THE "COMPANY") ON 7 MAY 2014 (THE "PROGRAMME")

— REDEMPTION AND CANCELLATION OF THE NOTES PURSUANT TO EXERCISE OF NOTEHOLDER PUT OPTION

Reference is made to the notice of trading disruption event dated 29 April 2020 to the holders of the Notes issued under the Programme (the "**Notice**"). Terms defined in the Notice shall have the same meanings in this announcement, except where the context otherwise requires or except where otherwise specifically provided herein.

As at the expiration of the period for exercise of the Noteholder Put Option on 3 June 2020, the Noteholder Put Option in respect of S\$96,000,000 in aggregate principal amount of the Notes had been validly exercised.

In accordance with the Notice, payment of the Redemption Amount in respect of the Notes for which the Noteholder Put Option was validly exercised has been effected on 12 June 2020 and accordingly, such Notes have been successfully redeemed and cancelled.

As at the date of this announcement, after cancellation of the redeemed Notes (representing approximately 96% of the Notes), the aggregate principal amount of the Notes which remains outstanding is S\$4,000,000.

By Order of the Board of the Company

Shirley Tan Sey Liy
Company Secretary
13 June 2020