



MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.
(Incorporated in the Republic of Singapore on 10 April 2008)
(Company Registration No.: 200806968Z)

ISSUE OF S\$20,000,000 5.50 PER CENT. NOTES DUE 2020 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE S\$50,000,000 5.50 PER CENT. NOTES DUE 2020 ISSUED ON 27 APRIL 2017) BY MAXI-CASH FINANCIAL SERVICES CORPORATION LTD. PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Further to the announcement dated 2 October 2017, the board of directors (the “**Board**”) of Maxi-Cash Financial Services Corporation Ltd. (the “**Issuer**”) is pleased to announce that the Issuer has today issued S\$20,000,000 5.50 per cent. notes due 2020 (the “**Series 1 Tranche 2 Notes**”) under its S\$300,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”). The Series 1 Tranche 2 Notes shall be consolidated, and shall form a single series, with the S\$50,000,000 5.50 per cent. notes due 2020 issued by the Issuer on 27 April 2017 (the “**Series 1 Tranche 1 Notes**”, and as consolidated with the Series 1 Tranche 2 Notes, the “**Series 1 Notes**”).

DBS Bank Ltd. acted as the sole lead manager and bookrunner in relation to the Series 1 Tranche 2 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 1 Tranche 2 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 1 Tranche 2 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 1 Notes. The Series 1 Tranche 2 Notes are expected to be listed on the SGX-ST on 10 October 2017.

A related party of the controlling shareholder of the Issuer has subscribed for 5 per cent. of the aggregate principal amount of the Series 1 Tranche 2 Notes.

BY ORDER OF THE BOARD

Lim Swee Ann
Company Secretary

9 October 2017

This announcement has been prepared by the Issuer and its contents have been reviewed by the Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements, opinions made or reports contained in this announcement.

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