

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE FOR SPECIAL DIVIDEND

Further to the announcement of 11 November 2015 on the Third Quarter Results for the financial year ending 31 December 2015 on the proposed Special Dividend of S\$0.01375 per ordinary share, tax-exempt (one-tier) for the financial year ending 31 December 2015 (the “**Special Dividend**”), the Board of Directors of Overseas Education Limited (the “**Company**”) proposed that the Special Dividend be paid on 27 November 2015.

The Company is pleased to declare the Special Dividend to commemorate 24 successful years at our Paterson Road school and a successful transition to our new school at Pasir Ris.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on **20 November 2015** for the purpose of determining shareholders’ entitlements to the Special Dividend.

Duly completed and stamped registrable transfers in respect of shares not registered in the name of The Central Depository (Pte) Limited, together with all relevant documents of title thereto, received by the Company’s Share Registrar, M&C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902, up to 5.00 p.m. on **19 November 2015** will be registered to determine shareholders’ entitlement to the Special Dividend.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on **19 November 2015** will be entitled to the Special Dividend.

Payment of the Special Dividend will be made on **27 November 2015**.

BY ORDER OF THE BOARD

David Alan Perry
Executive Chairman and Chief Executive Officer
11 November 2015