PROCURRI CORPORATION LIMITED
(Company Registration No.: 201306969W)
(Incorporated in the Republic of Singapore)

VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY OVERSEA-CHINESE BANKING CORPORATION LIMITED FOR AND ON BEHALF OF NTCP SPV VIII

DEALINGS DISCLOSURE

---

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Procurri Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the partial offer announcement (the "**Offer Announcement**") made by Oversea-Chinese Banking Corporation Limited ("**OCBC**"), for and on behalf of NTCP SPV VIII (the "**Offeror**"), on 15 March 2021 in relation to the voluntary conditional cash partial offer (the "**Partial Offer**") to acquire such number of issued ordinary shares (the "**Shares**") in the capital of the Company (other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror in connection with the Partial Offer (the "**Concert Parties**")) which, when aggregated with the NT Shares (as defined in paragraph 3.3 of the Offer Announcement) and the ACT Relevant Shares (as defined in paragraph 10.1.2 of the Offer Announcement), would represent 51.00% of the total number of Shares (excluding treasury shares) as at the Record Date (as defined in paragraph 7 of the Offer Announcement), in accordance with Rule 16 of the Singapore Code on Take-overs and Mergers (the "**Code**"). The Partial Offer will be extended to all shareholders of the Company (the "**Shareholders**") as at the Record Date, other than the Offeror and the Concert Parties.

2. DEALINGS BY AN ASSOCIATE

Pursuant to Rule 12.1 of the Code, and based on information received on 5 April 2021 from DeClout Pte. Ltd. ("**DeClout**"), the Board wishes to announce the following dealings by DeClout[1]:

Date of Dealing	Nature of Dealing	Number of Shares subject to the Dealing	Dealing Price (S$)
5 April 2021	Purchase of Shares	2,558,900	0.365

Based on the information received by the Company from DeClout on 5 April 2021, DeClout holds 59,156,500 Shares after the dealings reported.

[1] DeClout is deemed under the Code to be an "associate" of the Company in relation to the Partial Offer by virtue of the fact that it has an interest in five per cent. or more of the Company. As such, the Code requires dealings by DeClout in Shares during the offer period to be disclosed.

3. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Announcement), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

BY ORDER OF THE BOARD
PROCURRI CORPORATION LIMITED

Thomas Sean Murphy
Chairman and Global Chief Executive Officer

5 April 2021