



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

**U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)
- S.\$450,000,000 3.30% NOTES DUE 2028**

**ISSUANCE AND ALLOTMENT OF 637,000 U.S.\$ CLASS A REDEEMABLE PREFERENCE SHARES;
AND 100,000 S.\$ CLASS A REDEEMABLE PREFERENCE SHARES**

The board of directors (“**Board**”) of the Issuer wishes to announce that the Issuer has issued and allotted 637,000 U.S.\$ Class A redeemable preference shares (“**U.S.\$ Class A RPS**”) at US\$100 per share and 100,000 S.\$ Class A redeemable preference shares (“**S.\$ Class A RPS**”) at S\$100 per share to its existing U.S.\$ Class A RPS and S.\$ Class A RPS holder, a subsidiary of Temasek Holdings (Private) Limited, for an aggregate consideration US\$63,700,000 and S\$10,000,000 on 16 July 2024 in accordance with the terms of the existing subscription agreement RPS.

The subscription monies will be utilized to fund investment commitments into Vertex captive and/or network funds.

After the allotment and issuance of 637,000 U.S.\$ Class A RPS and 100,000 S.\$ Class A RPS, the total amount of issued and paid-up Class A RPS of the Issuer will increase from US\$141,415,000 to US\$205,115,000 and from S\$20,071,500 to S\$30,071,500. The new U.S.\$ Class A RPS and S\$ Class A RPS will rank *pari passu* in all respects with, and carry all rights similar to, the existing issued U.S.\$ Class A RPS and S\$ Class A RPS.

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER
16 July 2024