

**CHINA MINING INTERNATIONAL LIMITED**

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board of Directors of China Mining International Limited (the “**Company**”) wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), all resolutions put to vote by poll at the Extraordinary General Meeting held on 17 December 2021 (“**EGM**”) have been duly passed by the shareholders of the Company.

The results of the poll on each of the resolutions put to the vote at the EGM are set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of shares represented by votes for and against the resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution %	Number of Shares	As a percentage of total number of votes for and against the resolution %
Ordinary Resolution 1 To approve the business diversification and expansion to New Agriculture Business	101,870,500	101,870,500	100%	-	-
Ordinary Resolution 2 To approve the acquisition of Fully Rich International Investment Limited	51,645,500	51,645,500	100%	-	-
Ordinary Resolution 3 To approve the issuance of consideration shares	51,645,500	51,645,500	100%	-	-
Ordinary Resolution 4 To approve the issuance of consideration shares to China Focus International Limited	51,645,500	51,645,500	100%	-	-

Ordinary Resolution 5 To approve the issuance of consideration shares to China Focus International Limited (as a nominee of Profit Run Developments Limited)	51,645,500	51,645,500	100%	-	-
Ordinary Resolution 6 To approve Whitewash Resolution	51,645,500	51,645,500	100%	-	-

(b) Details of parties who abstained from voting

Name of Shareholder	No. of shares held	Resolution abstained
Guo Yinghui ⁽²⁾	17,985,000	Ordinary Resolutions 2 to 6
KGI Securities (Singapore) Pte Ltd ⁽¹⁾	14,560,000	
Maybank Kim Eng Securities Pte Ltd ⁽¹⁾⁽²⁾⁽³⁾	17,680,000	

- ¹ Mr Guo Yinghui is the spouse of Mdm Feng Li and is deemed to be interested in: (a) the 14,560,000 shares registered in the name of KGI Fraser Securities Pte Ltd held for Mdm Feng Li; and (b) the 17,680,000 shares registered in the name of Maybank Kim Eng Securities Pte Ltd held for China Focus International Limited, each representing 8.27% and 10.05% respectively of the existing issued and paid-up share capital of the Company of 175,988,500 shares (excluding treasury shares and subsidiary holdings).
- ² Mdm Feng Li is the spouse of Mr Guo Yinghui and is deemed to be interested in: (a) the 17,985,000 shares held by Mr Guo Yinghui; and (b) the 17,680,000 shares registered in the name of Maybank Kim Eng Securities Pte Ltd held for China Focus International Limited, each representing 10.22% and 10.05% respectively of the existing issued and paid-up share capital of the Company of 175,988,500 shares (excluding treasury shares and subsidiary holdings).
- ³ The 17,680,000 shares of China Focus International Limited are registered in the name of Maybank Kim Eng Securities Pte Ltd. China Focus International Limited is an investment company incorporated in the British Virgin Islands, with Mr Guo Yinghui and Mr. Guo Liang as its directors. As Mr Guo Yinghui wholly owns China Focus International Limited, he and Mdm. Feng Li are therefore deemed to be interested in the 17,680,000 shares registered in the name of Maybank Kim Eng Securities Pte Ltd held for China Focus International Limited, representing 10.05% of the existing issued and paid-up share capital of the Company of 175,988,500 shares (excluding treasury shares and subsidiary holdings).

(c) Appointed Scrutineer

Virtus Assure Pte Ltd was appointed Scrutineer at the EGM.

BY ORDER OF THE BOARD

Ho Kok Weng
Foo Soon Soo
Joint Company Secretaries

17 December 2021