

**3CENERGY LIMITED**  
(Company Registration No.: 197300314D)  
(Incorporated in Republic of Singapore)

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**COMPLETION OF THE PROPOSED COMPLIANCE PLACEMENT OF 75,000,000 COMPLIANCE  
PLACEMENT SHARES AT S\$0.067 FOR EACH COMPLIANCE PLACEMENT SHARE**

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*Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Company's announcements dated 29 March 2016 and 16 August 2016.*

**1. INTRODUCTION**

The board of directors (the “**Board**” or “**Directors**”) of 3Cnergy Limited (the “**Company**” and the Company together with its subsidiaries, the “**Group**”) refers to the Company's announcement on 16 August 2016, where the Company announced the entry into a placement agreement and the lodgement of the offer information statement in relation to the Proposed Compliance Placement.

**2. COMPLETION OF THE PROPOSED COMPLIANCE PLACEMENT**

The Board is pleased to announce the successful completion of the Proposed Compliance Placement on 30 August 2016. All 75,000,000 Compliance Placement Shares have been validly subscribed for and application monies received for these Compliance Placement Shares amounted to S\$5,025,000.

Accordingly, 75,000,000 Compliance Placement Shares were allotted and issued by the Company at the Placement Price of S\$0.067 per Compliance Placement Share.

Following completion of the Proposed Compliance Placement,

- (i) the total issued share capital of the Company has increased from 1,075,145,242 Shares to 1,150,145,242 Shares, being the enlarged issued and paid-up share capital after the allotment and issuance of the Compliance Placement Shares;
- (ii) taking into account the Compliance Placement Shares, the Company has complied with the Minimum Free Float requirements as provided by Rule 723 of the Catalist Rules, whereby at least 10% of the total number of issued Shares must be held by the public; and
- (iii) the Compliance Placement Shares are expected to be listed and quoted on Catalist on or about 1 September 2016.

The Compliance Placement Shares are issued free from all claims, charges, liens and other encumbrances, and shall rank *pari passu* in all respects with the Shares in issue, except for any dividends, rights, distributions, allotments or other entitlements the record date for which falls before the date of issue of the Compliance Placement Shares.

**Rule 428 of the Catalist Rules**

Pursuant to Rule 428 of the Catalist Rules and to the best knowledge of the Sponsor (as defined below) after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmation from the persons specified under Rule 428 of the Catalist Rules, there are no persons specified under Rule 428 of the Catalist Rules who were allotted the Compliance Placement Shares.

### **3. RESUMPTION OF TRADING**

Subject to the SGX-ST being satisfied that all conditions necessary for the resumption and commencement of trading in the Shares have been fulfilled, the Shares are expected to resume trading on or about 1 September 2016.

The Company will be making a further separate announcement of the resumption of trading upon receipt of confirmation in due course.

### **4. ADDITIONAL INFORMATION**

The Company will make periodic announcements on the utilisation of the Net Placement Proceeds as and when such proceeds are materially disbursed, and will provide a status report on the use of the Net Placement Proceeds in its annual report. Where the proceeds have been used for working capital, the Company will provide a breakdown with specific details on how the proceeds have been applied in the announcements and status reports. Where there is a material deviation in the use of proceeds, the Company will also state the reasons for such deviation. Any material deviation in the use of the Net Placement Proceeds will be subject to the Catalyst Rules and appropriate announcements will be made by the Company on the SGX-NET.

#### **By Order of the Board**

Anne Tong Kooi Lian  
Managing Director and Chief Executive Officer  
30 August 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.*