

VIVIDTHREE HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No. 201811828R)

- (1) **PROPOSED PLACEMENT OF UP TO 92,592,592 PLACEMENT SHARES IN THE CAPITAL OF THE COMPANY FOR THE PLACEMENT CONSIDERATION OF S\$2,500,000**
 - (2) **PROPOSED ISSUANCE OF UP TO S\$700,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE BONDS – COMPLETION**
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1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of Vividthree Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 12 July 2024, 22 July 2024 and 26 July 2024 (“**Previous Announcements**”) in relation to the Proposed Placement and the Proposed CB Issuance.
- 1.2. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning defined in the Previous Announcements.

2. COMPLETION OF THE PROPOSED CB ISSUANCE

The Board is pleased to announce that the conditions pursuant to the CBSAs have been fulfilled, and the Proposed CB Issuance has been completed. The CBSA Subscribers have been issued with S\$700,000 in aggregate principal amount of Bonds, in accordance with the terms of the CBSAs.

3. FURTHER ANNOUNCEMENTS

As disclosed in the Previous Announcements, the Bonds, unless previously redeemed or purchased and cancelled, and subject to the CBSAs, will be convertible into Conversion Shares by the CBSA Subscribers at any time during the Conversion Period at the Conversion Price. The Company will continue to keep Shareholders updated and make the necessary announcement(s) as and when there are material developments in relation to the Bonds.

BY ORDER OF THE BOARD

Yeo Eng Pu, Charles
Chief Executive Officer
8 August 2024

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the sponsor is Mr. Khong Choun Mun at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.